

**9th Supplement to the
Offering Document of
UBL Income Opportunity
Fund (UIOF)**

(Formerly UBL Financial Sector Bond Fund)

Dated: 23.07.2018

9th Supplement to the Offering Document of UBL Income Opportunity Fund (UIOF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Income Opportunity Fund (formerly UBL Financial Sector Bond Fund) has been established through a Trust Deed (the Deed) dated January 1st, 2013, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is making changes in the Offering Document of UBL Income Opportunity Fund (UIOF) via this supplementary Offering Document. Currently the sales load charged on physical transactions in 'Annexure B' is as below;

Fund Name	Fund Title	Last Supplement No.	New Supplement No.	Current FEL Charged on Physical Transaction
UBL Income Opportunity Fund	UIOF	8th	9th	0% to 1.5%

We now intend to change the sales load charged on '**Online Transactions**' as per SECP Circular No. 27 of 2017.

1. Amendment in Annexure 'B' of the Offering Document or any Supplemental Offering Documents and read as follows:

The below clause has been deleted & replaced wherever sales load charged on Online Transactions or transactions through website of UBL Funds are mentioned.

I. To be deleted

"No sales load will be charged if the investor approaches directly for investment or where transactions are done online, through website of the AMC."

II. To be replaced

"0% to 1.5% Front-End load may be charged if transactions are done online or through website of the UBL Funds as per SECP Circular No. 27 of 2017"



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UIOF/ **34**/2018

July 23, 2018

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road,
Civil Lines, Karachi.

Subject: Approval of the ninth Supplement to the Offering Document of UBL Income Opportunity Fund(UIOF)

Dear Sir,

Please refer to the application dated July 13, 2018 received from your office on the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the ninth supplement to the offering document of UBL Income Opportunity Fund have been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited is advised to inform/notify the unit holders regarding the proposed amendments in the offering document as per the requirements of the Non Banking Finance Companies and Notified Entities Regulations, 2008 and also disclose this information on the website of UBL Fund Managers Limited.

Yours truly,

Zonish Inayat
(Deputy Director)

"Say no to Corruption"

Cc:

Mr. Iqleem-uz-Zaman
Assistant General Manager
Trustee and Custodial Operations Unit-II
CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shahr-e-Faisal,
Karachi.

