

**8th Supplement to the
Offering Document of
UBL Liquidity Plus Fund
(ULPF)**

Publication Date: 10.10.2017

Effective Date: 17.10.2017

8th Supplemental Dated 10.10.2017 to the Offering Document of UBL Liquidity Plus Fund (ULPF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Liquidity Plus Fund has been established through a Trust Deed (the Deed) dated 7th May, 2009, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is making changes in the Authorized Investment table under Clause 4.2.1 of the Offering Document of UBL Liquidity Plus Fund (ULPF) via this supplementary Offering Document.

Effective from 17th October, 2017 the following Clauses in the Offering Document are revised:

1. Point 3(a) and 4(a) in Authorized Investment table under clause 4.2.1 have been added:

| S.No | Instruments/Securities | Maximum Exposure (% of Net Assets) | Minimum Exposure | Minimum Instrument/Entity Rating |
|-------------|--|---|-------------------------|---|
| 3(a) | Deposits in Current, Savings and PLS accounts in scheduled banks | 100% | 0% | AA |
| 4(a) | Term Deposits (TDRs) and Clean Placements with scheduled banks | 80% | 0% | AA |
