

Consolidated Supplement to the Offering Documents of

**(ASSF, AIDEF, AIEF, USF, UDEF, UFSF, ULPF, UGSF, UIOF, UGIF, UCPF-III,
AIAAF, AIFPF, AIFPF-II, AIFPF-III, UAAF, UFPF)**

Effective Date: 19.06.2018

Consolidated Supplementary Offering Document

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Objective of the Consolidated Supplementary Offering Document

UBL Funds is making changes in the respective Funds Offering Documents as mentioned below:

| S. No. | Fund Acronym | Fund Category | Business Day Definition in New Supplement OD | Last Supplement No. | New Supplement No. | Glossary Definition |
|--------|--------------|-------------------|---|---------------------|--------------------|---------------------|
| 1 | ASSF | Islamic Equity | means any day on which Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 2 nd | 3 rd | Business Day |
| 2 | AIDF | Islamic Equity | means any day on which Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 1 st | 2 nd | Business Day |
| 3 | AIEF | Islamic Equity | means any day on which Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | NIL | 1 st | Business Day |
| 4 | USF | Equity | means any day on which Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | NIL | 1 st | Business Day |
| 5 | UDEF | Equity | means any day on which Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | NIL | 1 st | Business Day |
| 6 | UFSF | Equity | means any day on which Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | NIL | 1 st | Business Day |
| 7 | ULPF | Money Market | means any day on which scheduled banks and the Management Company is open for business in Pakistan. | 9 th | 10 th | Business Day |
| 8 | UGSF | Income | means any day on which scheduled banks and the Management Company is open for business in Pakistan. | 5 th | 6 th | Business Day |
| 9 | UIOF | Income | means any day on which scheduled banks and the Management Company is open for business in Pakistan. | 7 th | 8 th | Business Day |
| 10 | UGIF | Aggressive Income | means any day on which scheduled banks and the Management Company is open for business in Pakistan. | NIL | 1 st | Business Day |

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|----|-----------|--------------------------|--|------------------|------------------|--------------|
| 11 | UCPF-III | Capital Protected | means any day on which scheduled banks, Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 1 st | 2 nd | Business Day |
| 12 | AIAAF | Islamic Asset Allocation | means any day on which scheduled banks, Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 10 th | 11 th | Business Day |
| 13 | AIFPF | Islamic Fund of Funds | means any day on which scheduled banks, Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 6 th | 7 th | Business Day |
| 14 | AIFPF-II | Islamic Fund of Funds | means any day on which scheduled banks, Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 9 th | 10 th | Business Day |
| 15 | AIFPF-III | Islamic Fund of Funds | means any day on which scheduled banks, Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 1 st | 2 nd | Business Day |
| 16 | UAAF | Asset Allocation | means any day on which scheduled banks, Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 4 th | 5 th | Business Day |
| 17 | UFPF | Fund of Funds | means any day on which scheduled banks, Pakistan Stock Exchange and the Management Company is open for business in Pakistan. | 3 rd | 4 th | Business Day |



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFM/407/2018

June 12, 2018

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road
Civil Lines, Karachi.

Subject: Approval of the Consolidated Supplement to the Offering Documents

Dear Sir,

Please refer to your application dated June 07, 2018 regarding the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the following supplements to the offering documents of funds have been acceded to by the Securities and Exchange Commission of Pakistan:

1. 2nd supplement to the offering document of Al-Ameen Shariah Stock Fund
2. 2nd supplement to the offering document of Al-Ameen Islamic Dedicated Equity Fund
3. 1st supplement to the offering document of Al-Ameen Islamic Energy Fund
4. 1st supplement to the offering document of UBL Stock Advantage Fund
5. 1st supplement to the offering document of UBL Dedicated Equity Fund
6. 1st supplement to the offering document of UBL Financial Sector Fund
7. 10th supplement to the offering document of UBL Liquidity Plus Fund
8. 6th supplement to the offering document of UBL Government Securities Fund
9. 8th supplement to the offering document of UBL Income Opportunity Fund
10. 1st supplement to the offering document of UBL Growth and Income Fund
11. 2nd supplement to the offering document of UBL Capital Protected Fund-III
12. 11th supplement to the offering document of Al-Ameen Islamic Asset Allocation Fund
13. 7th supplement to the offering document of Al-Ameen Islamic Financial Planning Fund
14. 10th supplement to the offering document of Al-Ameen Islamic Financial Planning Fund-II
15. 2nd supplement to the offering document of Al-Ameen Islamic Financial Planning Fund-III
16. 5th supplement to the offering document of UBL Asset Allocation Fund
17. 4th supplement to the offering document of UBL Financial Planning Fund

UBL Fund Managers Limited is advised to inform the unit holders regarding amendments in offering documents as required under the Non Banking Finance Companies & Notified Entities Regulations, 2008.

Yours truly,

Zonish Inayat
(Deputy Director)

Cc:

Mr. Iqleem-uz-Zaman
CDC- 99-B, Block 'B', Main Shahra-e-Faisal, Karachi.

"Say no to Corruption"