

**3rd Supplement to the
Offering Document of
Al Ameen Islamic Special
Savings Fund (AISSF)**

Al Ameen Islamic Special Savings Plan - II (AISSP-II)

Subscription Period Extension

**Risk Profile (Capital Protected - Non Equity): Low
Risk of Principal Erosion: Principal at Low Risk**

Effective From: 12-06-2020

Third Supplement to the Offering Document of Al Ameen Islamic Special Savings Fund (AISSF) effective dated 12-06-2020

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al Ameen Islamic Special Savings Fund (AISSF) has been established through a Trust Deed (the Deed) dated 15th July 2019, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited, the Management Company, Central Depository Company of Pakistan Limited, the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is requesting an extension in the Subscription period of Al Ameen Islamic Special Savings Plan-II (AISSP-II) via this Supplementary Offering Document, in compliance with the relevant timelines and as stated in Clause 2.2.12 (b) of the 1st Supplementary Offering Document of AISSF.

1. **The following sub-clause has been amended under clause 2.2.12 (b) and read as follows:**

Basic features of Al-Ameen Islamic Special Savings Plan-II (AISSP-II)

- b) **Subscription Period:** The plan was open for subscription from 11-03-2020 till 11-06-2020 and it is now extended till **10-08-2020**, both days inclusive. Subscription for the plan is for limited time period only. Only Class "A" Units shall be issued to investors at the Offer Price, during subscription period. The units shall be subject to Front-end and a Back End Load (Deferred Sales Load) as stated in Clause 2.2.12 (c & d) of the 1st Supplementary Offering Document of AISSF. Further, the Back End Load (Deferred Sales Load) duration will commence from the end of initial subscription period i.e. from June 12, 2020 onwards.

2. **The following table has been amended under Annexure 'B' and read as follows:**

For Al-Ameen Islamic Special Savings Plan-II (AISSP-II)

Unit Type	Front-End Sales Load (%)	Back End Load* as (Deferred Sales Load) (% p.a.)	Management Fee (% p.a.)
Class "A" Units (Sale/Purchase Units)	NIL	1.50% during 1 st year	0.75% during the Subscription Period & 0.75% during the Life of Plan
		1.00% during 2 nd year	
		NIL after 2 nd year	

- 0% to 1.5% Back End Sales Load (as Deferred Sales Load) may be charged where transactions are done online or through website of the AMC as per SECP Circular No. 27 of 2017.
- During the Subscription Period, Back End Load is not applicable.
- *Back End Load (Deferred Sales Load) duration will commence from the end of initial subscription period i.e. from June 12, 2020 onwards.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFML/AICF/ 323/2020

June 16, 2020

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
8th Floor, Executive Tower, Dolmen City Building,
Block-4, Clifton, Karachi

Subject: Approval of 3rd Supplement to the Offering Document of Al-Ameen Islamic Special Savings Fund

Dear Sir,

Please refer to your email dated June 10, 2020 on the captioned subject.

In this regard, I am directed to inform you that the third (3rd) supplement to the Offering Document of Al-Ameen Islamic Special Savings Fund proposed by UBL Fund Managers Limited for has been acceded to by the Securities and Exchange Commission of Pakistan.

Further, you are advised to inform/notify the unit holders regarding the proposed amendments in the Offering Document as per provisions of the said document and place the third (3rd) supplement to the offering document of Al-Ameen Islamic Special Savings Fund on the website of the Company.

Yours truly,


Wazirzadeh S.A. Khan
Add: Joint Director

“Say no to Corruption”

Cc: **Mr. Atiqur Rehman**
Head of Department,
Trustee & Custodial Services,
CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shakra-e-Faisal,
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