

**2<sup>nd</sup> Supplement to the  
Offering Document of  
UBL Growth & Income Fund  
(UGIF)**

**Publication Date: 1.11.2016**

**Effective Date: 31.10.2016**

## **2nd Supplemental Dated 1.11.2016 to the Offering Document of UBL Growth & Income Fund (UGIF)**

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Growth & Income Fund has been established through a Trust Deed (the Deed) dated 21<sup>st</sup> December, 2004, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Effective from 31<sup>st</sup> October 2016, the following Clauses in the Offering Document are revised:

### **Objective of the Supplementary Offering Document**

UBL Funds is making changes in the Benchmark defined under Clause 4.1 of the Offering Document of UBL Growth & Income Fund (UGIF), in compliance with the relevant regulations.

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### **1. Benchmark defined under Clause 4.1 has been amended and read as follows:**

#### **Benchmark**

The Benchmark of UBL Growth & Income Fund (UGIF) shall be **One (1) Year KIBOR rates**.

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