

**12th Supplement to the
Offering Document of
Al-Ameen Islamic Financial
Planning Fund-II
(AIFPF-II)**

**Extension of Duration of Al-Ameen Islamic Active Allocation
Plan-IX (AIActAP-IX)**

Effective Dated: 05.08.2019

**Duly vetted by the Shariah
Advisors**

Mufti Muhammad Hassan Kaleem
Mufti Muhammad Najeeb Khan

Twelfth Supplement to the Offering Document of Al-Ameen Islamic Financial Planning Fund-II (AIFPF-II)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al-Ameen Islamic Financial Planning Fund-II (AIFPF-II) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated September 1, 2016 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

The Shariah Advisors of the Fund Mufti Muhammad Hassan Kaleem & Mufti Muhammad Najeeb Khan have reviewed this 12th Supplemental Offering Document of AIFPF-II and provided their consent that this Supplement to the Offering Document adheres to the principles of Shariah.

Objective of the Supplementary Offering Document

UBL Funds is enhancing the duration of Al-Ameen Islamic Active Allocation Plan-IX (AIActAP-IX) under AIFPF-II via this Supplementary Offering Document, in compliance with the relevant clauses as stated in the Offering Document & all Supplemental of AIFPF-II.

1. The sub-clauses under clause 2.2.17.2 of the Offering Document & all Supplemental of AIFPF-II has been amended and reads as follows:

2.2.17.2 Basic features of AIActAP-IX

- a) **Term/Duration of the Allocation Plan:** The Maturity of the allocation plan shall be three (3) years from the day following realization of all investment proceeds raised till the close of the subscription period
- b) **Subscription Period:** The allocation plan will be open for subscription from 29-06-2017 to 25-08-2017, both days inclusive. Subscription for the allocation plan is for limited time period only. Only Class "A" Units shall be issued to investors at the Offer Price, during subscription period. The units shall be subject to Front-end and a Contingent Load. Class "B" shall be issued as Bonus units. Class "C" units shall be issued as "Dividend re-Investment units".
- c) **Front-End Load:** 0% to 3%
- d) **Contingent Load / Early Exit Fee:** A contingent load as per Annexure 'B' shall be applicable in case of redemption before the completion of two (2) years from the close of the subscription period.

However no Contingent Load / Early Exit Fee will be charged in case of redemption after completion of two (2) years from the close of the subscription period.

2. The Annexure B pertinent to (AIActAP-IX) of the Offering Document & all Supplemental of AIFPF-II has been amended and reads as follows:

Annexure 'B'

For Al-Ameen Islamic Active Allocation Plan-IX (AIActAP-IX)

Units	Front-End Load (%)	Management Fee (% p.a.)*	Contingent Load (% p.a)
Class "A" Units (Purchase Units)	0% to 3%	Up to 1%	4% if redeemed within First Year 2% if redeemed within Second Year 0% after Two Years
Class "B" Units (Bonus Units)	0%	Up to 1%	4% if redeemed within First Year 2% if redeemed within Second Year 0% after Two Years
Class "C" Units (Dividend re-investment Units)	0%	Up to 1%	4% if redeemed within First Year 2% if redeemed within Second Year 0% after Two Years

*No Management Fee will be charged if the Fund invests in CIS managed by the Management Company.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/AAIFPF-II/ 31/2019

August 5, 2019

Mr. Yasir Qadri,
Chief Executive Officer,
UBL Fund Managers Limited,
4th Floor, STSM Building, Beasmount Road,
Civil Lines, Karachi.

Subject: Approval of the 12th Supplemental to the Offering Document of Al-Ameen Islamic Financial Planning Fund-II

Dear Sir,

Please refer to the email dated July 29, 2019 on the captioned subject received from your office subsequent to earlier correspondence.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the twelfth supplement to the offering document of Al-Ameen Islamic Financial Planning Fund-II have been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited is advised to send individual notices to all unit holders about extension of 1 year in life of Al-Ameen Islamic Active Allocation Plan – IX and that the unit holders can still get their redemptions without any exit charges/penalty/contingent load after completion of 2 years and also disclose this information on website of UBL Fund Managers Limited.

UBL Fund Managers Limited may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,

Raja Ateeq Ahmed
Assistant Director

"Say no to Corruption"

Cc: Chief Executive officer
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block "B", S.M.C.H.S, Main Shakra-e- Faisal,
Karachi—74400, Pakistan