

**11th Supplement to the
Offering Document of
UBL Special Savings
Fund (USSF)**

UBL Special Savings Plan-V (USSP-V)

Effective Date: 11.09.2019

11th Supplemental to the Offering Document of UBL Special Savings Fund (USSF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Special Savings Fund (USSF) has been established through a Trust Deed (the Deed) dated 19th October, 2018 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is making changes in the 'Management Fee' under Annexure "B" of the Offering Document of UBL Special Savings Plan-V (USSP-V) under USSF via this supplementary Offering Document.

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Special Savings Fund (USSF).

1. Amendment in Annexure 'B' (Management Fee)

The Following Point of Annexure 'B' of the Offering Document is amended/added and read as follows:

For UBL Special Savings Plan-V (USSP-V)

Unit Type	Front-End Sales Load (%)	Back End Load as (Deferred Sales Load)%	Management Fee (% p.a.)
Class "A" Units	0% to 1%	0% to 2% during thirty six (36) months from (Commencement of Life of Plan)	0.1% during the Subscription Period & 0.1% during the Life of Plan
(Sale/Purchase Units)			

0% to 1% Front-End load may be charged where transactions are done online or through website of the AMC as per SECP Circular No. 27 of 2017.