

**10<sup>th</sup> Supplement to the  
Offering Document of  
UBL Government Securities Fund  
(UGSF)**

**Risk Profile (Income): Medium**

**Risk of Principal Erosion: Principal at Medium**

**Effective Date: 27.07.2020**

## **10<sup>th</sup> Supplemental to the Offering Document of UBL Government Securities Fund (UGSF)**

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Government Securities Fund has been established through a Trust Deed (the Deed) dated 19<sup>th</sup> May, 2011, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

### **Objective of the Supplementary Offering Document**

UBL Funds is adding the additional clause regarding redemption and reinvestment of unit via this supplementary Offering Document of UBL Government Securities Fund

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Government Securities Fund (UGSF).

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### **1. The following sub-point has been added under clause 6.4.4 'Payment of Redemption Proceeds' and read as follows:**

#### **(e) Procedure for Redemption and Re-investment of Units:**

The Management Company shall give the option to the unit holders to conduct transactions through Form or through a standing instructions duly signed by the customer and transactions shall be executed accordingly.

**Head Office**

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CDC/T&C-S II/DH/0188/2020

July 27, 2020

**Mr. Yasir Qadri**

Chief Executive Officer  
UBL Fund Managers Limited  
4<sup>th</sup> Floor, STSM Building,  
Beaumont Road, Civil Lines,  
Karachi.

Dear Sir,



**TRUSTEE CONSENT ON DRAFT 10<sup>TH</sup> SUPPLEMENT TO THE OFFERING DOCUMENT  
UBL GOVERNMENT SECURITIES FUND**

This is with reference to the email dated July 27, 2020 received from your good office regarding captioned subject, in this regard, we have reviewed the enclosed draft 10<sup>th</sup> supplement to the offering document of UBL Government Securities Fund and hereby provide our consent for the same subject to the compliance of clause (b) of SECP directive # 1026 of December 1, 2008 for onward submission to the Securities & Exchange Commission of Pakistan for their approval under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Further, any changes made subsequently in attached document will require our fresh consent.

Looking forward for a warm and growing working relationship.

Yours truly,

**Atiqur Rehman**  
Head of Department  
Trustee & Custodial Services

Cc: **Ms. Musarat Jabeen**  
Executive Director/HOD  
Policy, Regulation and Development Department  
Securities & Exchange Commission of Pakistan  
Specialized Companies Division  
NIC Building Jinnah Avenue,  
Blue Area, Islamabad.