

**10th Supplement to the
Offering Document of
Al-Ameen Islamic Asset
Allocation Fund (AIAAF)**

Effective Date: 13.08.2018

10th Supplemental Dated 14.05.2018 to the Offering Document of Al-Ameen Islamic Asset Allocation Fund (AIAAF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al-Ameen Islamic Asset Allocation Fund (AIAAF) has been established through a Trust Deed (the Deed) dated October 25th, 2013, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is making changes in the Management Fee under Annexure “B” of the Offering Document of Al-Ameen Islamic Asset Allocation Fund (AIAAF) via this 10th Supplementary Offering Document.

Effective from 13-08-2018 the following Clause in the Annexure “B” of the Offering Document is revised & read as follows:

1. Amendment in Annexure ‘B’ (Current Management Fee)

The Following Point of Annexure ‘B’ of the Offering Document is amended/added and read as follows:

Management Fee:

The Management Company shall charge Fee at the rate of 2% of the average daily net assets of the Fund, calculated on a daily basis & not exceeding the maximum rate of remuneration based on net assets, as permitted under the NBFC Rules & Regulations.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/AIAAF/366/2018

May 14, 2018

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road,
Civil Lines, Karachi.

Subject: Approval of the 10th supplemental offering document of Al-Ameen Islamic Asset Allocation Fund(AIAAF)

Dear Sir,

Please refer to the applications dated May 14, 2018, May 11, 2018 and May 08, 2018 received from your office regarding the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the tenth supplemental offering document of Al-Ameen Islamic Asset Allocation Fund have been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited is advised to inform the unit holders regarding the proposed amendments in offering document as per the requirements of Regulation 44(7) of the Non Banking Finance Companies & Notified Entities Regulations, 2008.

Yours truly,

Zonish Inayat
(Deputy Director)

Cc:

Mr. Iqleem-uz-Zaman
Assistant General Manager
Trustee and Custodial Operations Unit-II
CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shakra-e-Faisal,
Karachi.