

CERTIFIED COPY

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No. 2923
2016

ISSUED BY :
THE MICROFILMING UNIT (URGENT)
REGISTRATION DEPARTMENT



GOVERNMENT OF SINDH
MICROFILMING UNIT (URGENT)
BLOCK-79 BOARD OF REVENUE
SINDH (SADDER) KARACHI

FIVE HUNDRED RUPEES

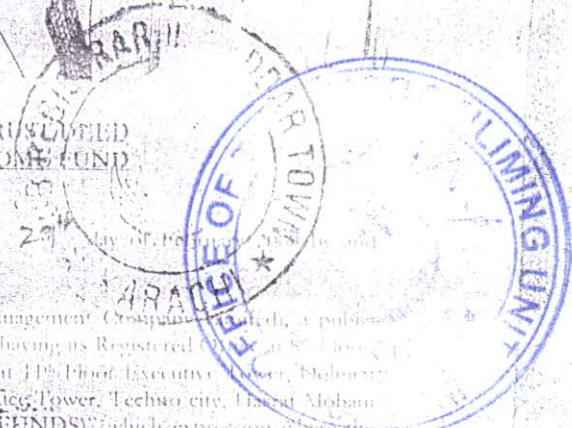
پانچ سو روپے (500)



GLOBAL STAMP VENDOR
No. 72, New Ruby Centre,
Jalton Market, Karachi.
DATE: 22 FEB 2008
ADDRESS: [Handwritten]
SIGNATURE: [Handwritten]



**SECOND SUPPLEMENTAL TRUST DEED
OF UNITED GROWTH & INCOME FUND**



This Second Supplemental Trust Deed is made at Karachi, on this 29th day of February, 2008 and has been witnessed by the undersigned:

UNITED GROWTH & INCOME FUND MANAGERS LIMITED (formerly United Asset Management Company Limited), a public limited company incorporated under the Companies Ordinance, 1984, having its Registered Office at 8th Floor, State Life Building, I. I. Chundrigar Road, Karachi, Corporate Office at 11th Floor, Executive Tower, Plot No. 10, Block 4, Clifton, Karachi and Operations Office at 5th Floor, Office Tower, Techno city, Habitat Mohamud Ali, Off. I. I. Chundrigar Road, Karachi (hereinafter called "**UGIF FUNDS**") which expression where the context so permits, shall include its successors in interest and assigns) of the one part, and

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED, a company registered to act as a central depository company under Rule 4(3) of the Central Depository Company (Establishment & Regulation) Order, 1996 and incorporated as a public limited company under Section 42 of the Companies Ordinance, 1984 having its Registered Office at C.D.C. House, 95/10 Block "B", N.A.C.H.S., Main Shalimar Road, Karachi (hereinafter called the "**Trustee**") which expression where the context so permits, shall include its successors in interest and assigns) of the other part.

Whereas:

1. UGI Funds, as the management company and the Trustee as the trustee, executed a Trust Deed dated December 21, 2004, to constitute a unit trust then known as "United Regular Income Fund" (defined as the "Unit Trust", "URIF" or "Scheme" under the said Trust Deed), which Trust Deed was registered with the Sub-Registrar F Division, I-B Karachi, under Registered No. 528 of Book No. IV, and M.E. Roll No. C-112627/3052 of the Photo Registrar, Karachi.
2. Vide a Supplemental Trust Deed dated November 29, 2005, executed between UGI FUNDS and the Trustee, registered with Sub-Registrar F Division, I-B Karachi under Registered No. 528 of Book No. IV dated 15.11.2005 and M.E. Roll No. C-112627/3052 dated 17.12.2005 of the Photo Registrar, Karachi, UGI FUNDS and the Trustee amended the Trust Deed in certain respects with the permission of the Securities & Exchange Commission of Pakistan (the Commission).
3. The Management Company and the Trustee have agreed to further amend the Trust Deed as authorized under clause 12.7 of the Trust Deed so as to record the change of address of the Management Company, to introduce the optional cash dividend on the Trust Deed and to make some corresponding formal amendments.

[Handwritten signatures and initials]

Photograph of the Original

