Annexure I

Key Fact Statement of

UBL Fixed Return Fund-III (UFRF-III) / UBL Fixed return Plan-III (s)

Type : Open end

Category : Fixed Return Scheme

Managed by UBL Fund Managers

Risk Profile : Medium

Issuance Date: 16-02-23(updated as of 01-07-23 with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of Investment Plan	To earn fixed return for unit holders who held their investment within Plan till maturity.
Authorized Investment avenues	Floater PIBs, PIBs (Fixed), GOP Ijarah sukuk, T Bills, Term Deposit Receipts, Cash In Bank Accounts, Certificate of Deposits (CODs) ,Certificate of Musharaka (COM) & Money Market Placement
Launch date of Investment Plan	October 23, 2024
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Fixed Maturity - February 21, 2028
Performance Benchmark	PKRV rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan
IPO/Subscription Period	Pre-IPO: October 23, 2024 IPO: October 24, 2024 Subscription: October 25, 2024 till February 21, 2025
Subscription/Redemption Days and Timing	Days & Cut off Timing During Subscription Period: Mon - Thu: 3pm | Fri: 4pm During Life of Plan: Every Dealing Day – 12pm
Types/ classes of units	Class A: Purchase Unit Class B: Bonus Unit Class C: Dividend Reinvestment
Management Fee (% Per Annum)	Up to 1% p.a.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)

Distribution Channel	Percentage
Direct Investment through AMC	Nil
Digital Platform of AMC / Third party	Nil

2. Redemption Charge	

Type of Charge	Percentage
Back end Load	Nil
Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption.

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

a. UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi
Customer Care Unit at 0800-00026

b. Trustee : Central Depository Company of Pakistan Limited
Contact : (92-21) 111-111-500

Key Fact Statement of

UBL Fixed Return Fund-III (UFRF-III) / UBL Fixed return Plan-III (x)

Type : Open end

Category : Fixed Return Scheme

Managed by UBL Fund Managers

Risk Profile : Medium

Issuance Date: 16-02-23(updated as of 01-07-23 with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of Investment Plan	To earn fixed return for unit holders who held their investment within Plan till maturity.
Authorized Investment avenues	Floater PIBs, PIBs (Fixed), GOP Ijarah sukuk, T Bills, Term Deposit Receipts, Cash In Bank Accounts, Certificate of Deposits (CODs) ,Certificate of Musharaka (COM) & Money Market Placement
Launch date of Investment Plan	February 14, 2025
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Fixed Maturity - April 17, 2028
Performance Benchmark	PKRV rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan
IPO/Subscription Period	IPO: February 14, 2025 Subscription: February 17, 2025 till April 17, 2025
Subscription/Redemption Days and Timing	Days & Cut off Timing During Subscription Period: Mon - Thu: 3pm | Fri: 4pm During Life of Plan: Every Dealing Day – 12pm
Types/ classes of units	Class A: Purchase Unit Class B: Bonus Unit Class C: Dividend Reinvestment
Management Fee (% Per Annum)	Up to 1% p.a.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)

Distribution Channel	Percentage
Direct Investment through AMC	Nil
Digital Platform of AMC / Third party	Nil

2. Redemption Charge

Type of Charge	Percentage
Back end Load	Nil
Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption.

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

a. UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi
Customer Care Unit at 0800-00026

b. Trustee : Central Depository Company of Pakistan Limited
Contact : (92-21) 111-111-500

Annexure I

Key Fact Statement of

UBL Fixed Return Fund-III (UFRF-III) / UBL Fixed return Plan-III (y)

Type : Open end

Category : Fixed Return Scheme

Managed by UBL Fund Managers

Risk Profile : Medium

Issuance Date: 16-02-23(updated as of 01-07-23 with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of Investment Plan	To earn fixed return for unit holders who held their investment within Plan till maturity.
Authorized Investment avenues	Floater PIBs, PIBs (Fixed), GOP Ijarah sukuk, T Bills, Term Deposit Receipts, Cash In Bank Accounts, Certificate of Deposits (CODs) ,Certificate of Musharaka (COM) & Money Market Placement
Launch date of Investment Plan	February 14, 2025
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Fixed Maturity - August 22, 2028
Performance Benchmark	PKRV rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan
IPO/Subscription Period	IPO: June 25, 2025 Subscription: June 26, 2025 till June 11, 2025
Subscription/Redemption Days and Timing	Days & Cut off Timing During Subscription Period: Mon - Thu: 3pm | Fri: 4pm During Life of Plan: Every Dealing Day – 12pm
Types/ classes of units	Class A: Purchase Unit Class B: Bonus Unit Class C: Dividend Reinvestment
Management Fee (% Per Annum)	Up to 1% p.a.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)

Distribution Channel	Percentage
Direct Investment through AMC	Nil
Digital Platform of AMC / Third party	Nil

2. Redemption Charge

Type of Charge	Percentage
Back end Load	Nil
Contingent Load	Any percentage that commensurate with net

		loss incurred due to early redemption.

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

a. UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi
Customer Care Unit at 0800-00026

b. Trustee : Central Depository Company of Pakistan Limited
Contact : (92-21) 111-111-500

Annexure I

Key Fact Statement of

UBL Fixed Return Fund-III (UFRF-III) / UBL Fixed return Plan-III (z)

Type : Open end

Category : Fixed Return Scheme

Managed by UBL Fund Managers

Risk Profile : Medium

Issuance Date: 16-02-23(updated as of 01-07-23 with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES	
Investment objectives of Investment Plan	To earn fixed return for unit holders who held their investment within Plan till maturity.
Authorized Investment avenues	Floater PIBs, PIBs (Fixed), GOP Ijarah sukuk, T Bills, Term Deposit Receipts, Cash In Bank Accounts, Certificate of Deposits (CODs) ,Certificate of Musharaka (COM) & Money Market Placement
Launch date of Investment Plan	03-Jul-25
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Fixed Maturity - September 04, 2028
Performance Benchmark	PKRV rates on the last date of IOP of the plan with maturity period corresponding to the maturity of plan
IPO/Subscription Period	Pre IPO :3-Jul-25 IPO: 4-Jul-25 Subscription: July 07, 2025 till September 04, 2025
Subscription/Redemption Days and Timing	Days & Cut off Timing During Subscription Period: Mon - Thu: 3pm | Fri: 4pm During Life of Plan: Every Dealing Day – 12pm
Types/ classes of units	Class A: Purchase Unit Class B: Bonus Unit Class C: Dividend Reinvestment
Management Fee (% Per Annum)	Up to 1% p.a.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES	
1. Front End Load (FEL)	

Distribution Channel	Percentage
Direct Investment through AMC	Nil
Digital Platform of AMC / Third party	Nil

2. Redemption Charge	

Type of Charge	Percentage
Back end Load	Nil
Contingent Load	Any percentage that commensurate with net loss incurred due to early redemption.

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

5. KEY STAKEHOLDERS

a. UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi
Customer Care Unit at 0800-00026

b. Trustee : Central Depository Company of Pakistan Limited
Contact : (92-21) 111-111-500