

Key Fact Statement of
UBL Liquidity Fund (ULF)
Type : Open end
Category : Money Market Scheme
Managed by UBL Fund Managers
Risk Profile : Low
Issuance Date: August 22, 2025

1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of CIS	Investment Objective of UBL Liquidity Fund is to provide competitive returns from a portfolio of low risk investments while maintaining high liquidity.
Authorized Investment avenues	PIBs, GOP, T Bills, Term Deposit Receipts, Cash In Bank Accounts, Certificate of Deposits (CODs) ,Certificate of Musharaka (COM) & Money Market Placement
Launch date of CIS	August 29, 2025
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Perpetual
Performance Benchmark	90% three (3) months PKRV rates + 10% three (3) months average of the highest rates on savings account of three (3) AA rated schedule Banks as selected by MUFAP
IPO/Subscription Period	Pre IPO : August 29,2025 IPO Period: September 01, 2025 to September 04, 2025
Subscription/Redemption Days and Timing	Dealing Day and Cutoff: Mon - Thu: 3pm Fri: 4pm (Same Day Redemption): 9:30 AM on any Business Day from Monday to Friday
Types/ classes of units	Class "A": Purchase Units Class B: Bonus Units Class C: Dividend Re investment
Management Fee (% Per Annum)	Up to 1.25% p.a.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

a. Front End Load (FEL)	Distribution Channel		Percentage
	Direct Investment through AMC		Nil
	Digital Platform of AMC / Third party		Nil
b. Redemption Charge	Type of Charge		Percentage
	Back end Load		Nil
	Contingent Load		Nil

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

- a. UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi
Customer Care Unit at 0800-00026
- b. Trustee : Central Depository Company of Pakistan Limited
Contact : (92-21) 111-111-500