

**9<sup>th</sup> Supplement to the  
Offering Document of  
UBL Special Savings  
Fund-II (USSF-II)**

**Risk Profile: Low  
Risk of Principal Erosion: Principal at Low Risk  
(An Open Ended Capital Protected Scheme)**

**(UBL Special Savings Plan-IX)  
(USSP-IX)**

**Effective Date: 10-05-2022**

## **Ninth Supplemental to the Offering Document of UBL Special Savings Fund-II (USSF-II)**

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Special Savings Fund-II (USSF-II) has been established through a Trust Deed (the Deed) dated 27<sup>th</sup> June 2019 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

### **Objective of the Supplementary Offering Document**

UBL Funds is making amendment in subscription period and adding Back-End Load of ‘**UBL Special Savings Plan-IX (USSP-IX)**’ via this Supplemental Offering Document of USSF- II.

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in Offering Document of USSF-II and any Supplemental thereto.

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### **1. The following sub clause has been added/amended under clause 2.2 of the Offering Document and read as follows:**

#### **2.2.13 Basic features of UBL Special Savings Plan-IX (USSP-IX)**

- b) **Subscription Period:** The allocation plan will open the subscription period for up to sixty (60) days as follows:

Pre-IPO & IPO: 09-05-2022

Subscription period: 10-05-2022 till 10-06-2022

During the Subscription Period, units of the Allocation Plan can be purchased at the prevailing NAV and redeemed at the Redemption Price, which shall be calculated on the basis of Net Asset Value (NAV) of each Allocation Plan.

- e) **Back end Load:** up to 1% during 12 months  
NIL after 12 months

### **2. The following table has been amended under Annexure ‘B’ of the Offering Document and read as follows:**

**For UBL Special Savings Plan-IX (USSP-IX)**

| Unit Type                                | Front-End Sales Load (%) | Contingent Load (% p.a.) | Back End Load (%)                                | Management Fee (% p.a.)   |
|--|--------------------------|--------------------------|--|---|
| Class "A" Units<br>(Sale/Purchase Units) | 0%-1.5%                  | NIL                      | Up to 1% during 12 months<br>Nil after 12 months | Up to 1% during the Subscription Period & Upto 1% during the Life of Plan |

- 0% to 1.50% of Sales Load may be charged where transactions are done online or through website of the AMC as per SECP Circular No. 27 of 2017.
- During the Subscription Period, Back End load is not applicable.

**3. The following sub-clause has been added/amended under clause 4.2 of the Offering Document and read as follows:**

**For UBL Special Savings Plan-IX (USSP-IX)**

**d) Class "A" Units:** Class "A" Units are the capital protected units (subject to completion of) twelve months (12) from (Commencement of Life of Plan). It will be issued to the unit-holders during Pre-IPO, IPO and Subscription Period of the Plan.

Class "A" units may carry Back End Load in case of redemption before the completion of twelve months (12) from Commencement of Life of Plan.

Units redeemed during the Subscription Period will not carry Back End Load.

Any dividend announced for Class "A" units will either be given in the form of cash dividend or reinvested as chosen by unit-holder, after deduction of (any applicable duties & taxes) during the Life of Plan.

Any dividend announced before (Commencement of Life of Plan) will either be reinvested or paid as cash dividend as chosen by the unit-holder.

Please refer to Annexure 'B' of UBL Special Savings Plan-IX (USSP-IX) for relevant features (applicable load and restrictions).



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN  
SPECIALIZED COMPANIES DIVISION  
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFM/USSF-II/323/2022

May 10, 2022

The Chief Executive Officer,  
UBL Fund Managers,  
5<sup>th</sup> Floor, STSM Building Beaumont Road,  
Civil Lines, Karachi

**Subject: Approval of 9<sup>th</sup> supplemental offering document of UBL Special Savings Fund-II (USSF-II)**

Dear Sir,

Please refer to the email dated May 09, 2022 received from your office on the subject noted above.

2. In this regard, I am directed to inform you that the 9<sup>th</sup> supplemental offering document (OD) of USSF-II enclosed with your above-mentioned email has been approved by the Securities and Exchange Commission of Pakistan.

3. UBL Fund Managers may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,

Dr. Awais Ali  
Deputy Director

Cc: **The Chief Executive Officer**  
Central Depository Company of Pakistan Limited,  
CDC House, 99-B, Block 'B', S.M.C.H.S.,  
Main Shahr-e-Faisal, Karachi.