

**9<sup>th</sup> Supplement**  
**to the Offering Document**  
**of**  
**UBL Fixed Return Fund II**

**UBL Fixed Return Plan – II (g)**

**Effective Date: 15-08-2023**

**Ninth Supplementary Offering Document of UBL Fixed Return Fund II**

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The UBL Fixed Return Fund-II (the Fund/the Scheme/the Trust/the Unit Trust/UFRF) has been established through a Trust Deed (the Deed) under the Sindh Trust Act, 2020 entered into and between UBL Fund Managers Limited, the Management Company, Central Depository Company Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (“Regulations”).

**Objective of the Supplementary Offering Document**

UBL Funds is making amendment in Authorized Investment Table of UBL Fixed Return Plan – II (g) via this Supplementary Offering Document of UBL Fixed Return Fund- II.

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Fixed Return Fund - II (UFRF- II).

- The following investment table of UBL Fixed Return Plan – II (g) has been amended and read as follows:**

**Authorized Investment Table**

Authorized Investable Avenues	Exposure Limit %		Rating	Maximum Maturity
	Minimum	Maximum		
Floater PIBs	0%	100%	N/A	Maturity up to 6 Months
T Bills, PIBs (Fixed), GOP Ijarah Sukuk	0%	100%	N/A	Maturity up to 6 months
Term Deposit Receipts	0%	100%	AA	Maturity up to 3 Months

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Cash In Bank Accounts	0%	100%	AA	N/A
Certificate of Deposits (CODs) ,Certificate of Musharaka (COM)	0%	100%	AA	Maturity up to 3 Months
Money Market Placement	0%	100%	AA	Maturity up to 3 Months

Weighted average time to maturity of 90% of net assets of each plan shall not exceed maturity of the respective plan and this condition shall not apply to securities issued by Federal Government.