

**8th Supplement to the
Offering Document of
UBL Growth & Income Fund
(UGIF)**

Risk Profile (Aggressive Income Fund): Medium
Risk of Principal Erosion: Principal at Medium Risk

Effective Date: 09-04-2024

8th Supplement to the Offering Document of UBL Growth & Income Fund(UGIF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Growth & Income Fund has been established through a Trust Deed (the Deed) dated 21st December, 2004, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is adding note under Authorized Investment Table according to clause 3.11.2 of Master Circular via this supplementary Offering Document of UBL Growth & Income Fund (UGIF)

- 1. The following note has been added under Authorized Investment Table of UGIF and read as follows;**

Note:

At least 10% of the net assets, calculated on the basis of the average for each calendar month, shall be invested in cash and/or near cash instruments which include cash in bank account (excluding TDRs), and treasury bills not exceeding 90 days' maturity.