

8th Supplement
to the Offering Document
of
UBL Fixed Return Fund III

Effective Date: 21-06-2023

8th Supplementary Offering Document of UBL Fixed Return Fund III

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The UBL Fixed Return Fund-III (the Fund/the Scheme/the Trust/the Unit Trust/UFRF) has been established through a Trust Deed (the Deed) dated 27-10-2022 under the Sindh Trust Act, 2020 entered into and between UBL Fund Managers Limited, the Management Company, Central Depository Company Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (“Regulations”).

Objective of the Supplementary Offering Document

UBL Funds is making amendment in the duration of following plans under UBL Fixed Return Fund - III via this supplementary Offering Document of UBL Fixed Return Fund - III (UFRF-III).

UBL Fixed Return Fund II
UBL Fixed Return Plan - III (g)
UBL Fixed Return Plan - III (h)
UBL Fixed Return Plan - III (i)
UBL Fixed Return Plan – III (j)

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Fixed Return Fund - III (UFRF- III).

- 1. The following sub clauses “Basic Feature of UBL Fixed Return Plan – III (g),(h), (i) and (j)” has been amended and read as follows:**

2.2.21 Basic features of UBL Fixed Return Plan - III (g)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan will be up to Forty (40) months including up to One Hundred and Twenty (120) days of subscription period. However, actual duration of the plans shall be announced each time at the time of announcement of Public Offering.

2.2.23 Basic features of UBL Fixed Return Plan - III (h)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan will be up to Sixteen (16) months days including up to One Hundred and Twenty (120) days of subscription period. However, actual duration of the plans shall be announced each time at the time of announcement of Public Offering.

2.2.25 Basic features of UBL Fixed Return Plan - III (i)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan will be up to Ten (10) months including up to One Hundred and Twenty (120) days of subscription period. However, actual duration of the plans shall be announced each time at the time of announcement of Public Offering.

2.2.27 Basic features of UBL Fixed Return Plan - III (j)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan will be up to Ten (10) months including up to One Hundred and Twenty (120) days of subscription period. However, actual duration of the plans shall be announced each time at the time of announcement of Public Offering.