

**7th Supplement to the
Offering Document of
UBL Stock Advantage
Fund (USF)**

Risk Profile: High
Risk of Principal Erosion: Principal at High Risk

Effective Date: 07.06.2021

7th Supplemental to the Offering Document of UBL Stock Advantage Fund(USF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non- Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Stock Advantage Fund (USF) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated 05-06-2006 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Objective of the Supplementary Offering Document

UBL Funds is making changes in Management Fee via this supplementary Offering Document of UBL Stock Advantage Fund (USF).

1. The Management Fee under point 1 “Current Fee Structure” of Annexure B has been amended and read as follows:

1. Current Fee Structure

UNITS	Front-End Load (%)	Management Fee (% p.a.)
Class “A” Units (Purchase Units)	0% to 2.5%	Up to 3%
Class “B” Units (Bonus Units)	NIL	Up to 3%
Class “C” Units (Dividend re-investment Units)	NIL	Up to 3%

Note: 0% to 1.5% Front-End load may be charged if transactions are done online or through website of the AMC as per SECP Circular No. 27 of 2017.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFM/USF/233/2021

May 07, 2021

The Chief Executive Officer,
UBL Fund Managers,
5th Floor, STSM Building Beaumont Road,
Civil Lines, Karachi

Subject: Approval of 7th Supplemental offering document of UBL Stock Advantage Fund (USF)

Dear Sir,

Please refer to the email dated May 04, 2021, received from your office on the subject noted above.

2. In this regard, I am directed to inform you that the 7th Supplemental offering document (OD) of UBL Stock Advantage Fund (USF) enclosed with your above-mentioned email has been approved by the Securities and Exchange Commission of Pakistan.

3. UBL Fund Managers may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,

Dr. Awais Ali
Deputy Director

Cc: The Chief Executive Officer
Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block 'B', S.M.C.H.S.,
Main Shahr-e-Faisal, Karachi.