

7th Supplement

to the Offering Document

of

Al Ameen Islamic Mahana Munafa Plan
(AIMMP)

Based on Shariah Compliant Fund

Effective Date : 31- July-2025

Seventh Supplementary Offering Document of Al Ameen Islamic Mahana Munafa Plan (AIMMP)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The Al-Ameen Islamic Mahana Munafa Plan based on Shariah Compliant Option is an administrative plan offered by UBL Fund Managers Limited so as to facilitate the Unit Holders to generate a stable riba free stream of income on a monthly basis.

Objective of the 7th Supplementary Offering Document.

The objective of 7th Supplementary offering document is to change the fund under which Al Ameen Islamic Mahana Munafa Plan (AIMMP) is currently managed i.e. from Al Ameen Islamic Sovereign Fund (AISF) to Al Ameen Islamic Cash Fund (AICF).

1. Amendment in Covering Leaf

The covering leaf is amended and read as:

Consolidated Offering Document

of

Al-Ameen Islamic Mahana Munafa Plan

Plan based on Shariah Compliant Principles

An administrative plan under Al Ameen Islamic Cash Fund (AICF)

Managed by UBL Fund Managers Limited

Consolidated till xx.xx.xx

2. The following Clauses and Sub- clauses of the Offering Document has been amended and read as follows:

1.2 The Al-Ameen Islamic Mahana Munafa Plan provides Unit Holders with regular income at a Reasonable rate of return through investment in the Class “C” Units of Al-Ameen Islamic Cash Fund (AICF). It is ideal for investors having a low risk tolerance.

1.3 All transactions under this arrangement are governed by the Trust Deed and Supplementary Trust Deed (s) relating to AICF as may be amended from time to time vide further Supplementary Trust Deed(s), unless specifically altered by this document.

Furthermore, all the terms and conditions of the Offering Document and Supplementary Offering Document (s) relating to AICF as may be amended from time to time vide further Supplementary Offering Document (s) shall apply to the respective Units of the Fund in which investment is made under this plan.

2 Investment Objective

To generate consistent riba free returns and provide a stable stream of regular income, from a portfolio that is invested in shariah compliant money market instruments (through investment in Class „C“ units of AICF).

3 Investment Pattern

| Asset Class | Percentage Allocation |
|------------------------|-----------------------|
| AICF (Class "C" Units) | 100% |

4. Basic Plan Information

Front-end Load & Back-end Load: Currently Nil

Periodicity of Unit transactions: Every Monday to Friday that is a Subscription Day within cutoff

Timings specified below:

Cut-Off Timings: Monday to Thursday: 3:00 PM and Friday: 4:00 PM

Redemption Proceeds: Payment Instrument Dispatched within 5 Business Days

Dividends Declared: All dividends shall be either reinvested in the Plan or paid out, as per the option selected by the investor. The present minimum application and maintenance amount is Rs. 100,000/- . Units of AICF shall be issued against the amount received from the Unit Holder in accordance with the terms of the Offering Document & Supplementary Offering Document (s) relating to AICF. The Management Company may alter the minimum application and/or maintenance amount from time to time upon giving not less than fifteen -day (15) prior notice to investors by announcing the change in at least two widely circulated newspapers, one in the English language and one in the Urdu language or publish on Management Company's website. The Management Company may also announce the change on its website.

5. Features and Administrative Arrangements

5.1 The Plan is constituted to generate riba free income at regular intervals (as specified by the Unit Holder), with the portfolio being invested in AICF (shariah compliant money market instruments), thereby providing stability to investments.

5.2 An investor may invest in the Al-Ameen Islamic Mahana Munafa Plan by filling out the prescribed form and submitting it along with the cheque, payorder or bank draft of investment amount drawn in favor of CDC Trustee - Al- Ameen Funds" and crossed "A/C payee only". The Management Company with prior consent of the Trustee may make arrangements to receive applications to issue Units through electronic, on-line IVR (Interactive Voice Response) or other means.

5.5 The Purchase Price of AICF determined shall apply to all Investment Request Forms, complete in all respects, received by the Management Company at its registered address or by the Distributor at its Authorized Branch(s) during Business Hours on that Dealing Day, subject to realization of investment proceeds. Any Investment Request Forms received after cut off will be transferred to the next Dealing Day.

5.11 The Unit Holder may also convert the Units held in Al-Ameen Islamic Mahana Munafa Plan into

the units of any other plans being offered by the Management Company and vice versa. Such conversions to/from the Al-Ameen Islamic Mahana Munafa Plan shall be at the NAV of the respective Fund, AICF, as per its constitutive document.

5.12 In the event of winding up of AICF, Al-Ameen Islamic Mahana Munafa Plan shall be discontinued and the Units standing to the credit of the Unit Holder shall be treated at par with the rest of the Units in the AICF.

5.7.1 Regular Profit Option

(b) If no appreciation is earned on the units of AICF or the value of Units of AICF falls during an interval, which means that NAV of the Fund has declined, the Management Company shall not redeem any units at the end of that interval as there would not be any profits for distribution.

(c) The profit disbursement will occur on the 25th of each month. In the event that this date falls on a holiday, the disbursement will be made on the next business day.

5.9 The Unit Holder may submit a redemption request for redeeming partial or all Units purchased under the Al-Ameen Islamic Mahana Munafa Plan. The redemption proceeds shall be payable in accordance with the Offering Document and Supplementary Offering Document pertinent to AICF.

7. Risk Disclosure

7.1 In addition to the risks disclosed in the Offering Document and Supplementary Offering Document pertinent to AICF, investment (s) in the Al-Ameen Islamic Mahana Munafa Plan is exposed to the following risks:

7.1.4 The target amount of monthly income and returns thereon in the AICF are based on best estimates of the performance of the Fund and is dependent on the ability to continue investing in similar investments on maturity of the investments in the portfolio. There is no guarantee as to the actual performance of the AICF.

7.1.6 If AICF is subject to being wound up under certain circumstances as explained in the Offering Document and Supplementary Offering Document (s). In the event of the Fund being wind up, the Al-Ameen Islamic Mahana Munafa Plan shall be discontinued and the Units standing to the credit of the Unit Holder shall be dealt with in the same manner as the rest of the Units in the AICF.

8. All Other Matters

In the case where matters pertaining to this plan are not covered by the Supplementary Offering Document(s) relating to this Plan. The Offering Document & Supplementary Offering Document (s) pertinent to the Al-Ameen Islamic Cash Fund (AICF) which this plan is an administrative arrangement shall apply to all matters relating to investment (s) in Units of the respective Fund issued under this plan.

9. Definitions

Words and expressions used but not defined herein shall have the meanings assigned to them in the amended Offering Document of AICF.

9.2 “Back-end Load” means the charge deducted from the Net Asset Value in determining the Redemption Price; provided however that different levels of Back-end Load may be applied to different classes of Units, as specified in the OD of AICF.

9.3 “Front-end Load” means the charges (not including Duties and Charges) not exceeding three per cent (3%) of the Net Asset Value, if any, applicable to certain classes on Units in accordance with the Offering Document / Supplementary Offering Document pertinent to the AICF.

9.4 “Fund” means Al-Ameen Islamic Cash Fund (AICF).

9.7 “Unit Holder” means an investor/ Unit Holder in the Al-Ameen Islamic Cash Fund (AICF).

10. The Unit holders are advised to read the Trust Deed and Supplementary Trust Deed (s) and Offering Document and Supplementary Offering Document (s) of AICF before investing in this Al-Ameen Islamic Mahana Munafa Plan (Islamic).