

4th Supplement to the Offering Documents of

UBL Pakistan Enterprise Exchange
Traded Fund (UBL PAK ETF)

Effective Date: 11-August-2025

Key Fact Statement of
UBL Pakistan Enterprise Exchange Traded Fund (UBL PAK ETF)

Type : Open end

Category : Exchange Trade Fund

Managed by UBL Fund Managers

Risk Profile : High

Issuance Date: 24-03-20 (updated as of 01-07-25 with reference to latest applicable SOD)

1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of CIS	UBL Pakistan Enterprise Exchange Traded Fund (UBLP-ETF) aims to track the performance of the benchmark index in order to provide long- term capital appreciation and dividend yields to its investors.
Authorized Investment avenues	Free Float MarketCap Exclusion of Oil and Gas sector Top 25 Companies from KSE-100 index Top traded value of last 2 Years Top 25 companies (70% weight assigned to last year & 30% to preceding LY) Number of Stocks Highest 9 stocks in terms of free float market capitalization shortlisted from previous 2 criteria
Launch date of CIS	24-Mar-2020
Minimum Investment Amount	N/A
Duration	Perpetual
Performance Benchmark	UBL PSX Pakistan Enterprise Index
IPO/Subscription Period	Open for Subscription: 20-03-2020
Dealing Days	Current Cut-off Timing & Business Hours for dealing in Units Every Dealing Day : 9:00 am to 4:00 p.m Current Cut-off Time for dissemination and announcement of NAV: Latest by 6:30 p.m. on the Dealing Day
Types/ classes of units	N/A
Management Fee (% Per Annum)	Up to 0.75% p.a.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)		
	Distribution Channel	Percentage
	Direct Investment through AMC	up to 3.00% or 1.5%
	Digital Platform of AMC / Third party	up to 3.00% or 1.5%

2. Redemption Charge		
	Type of Charge	Percentage
	Back end Load	up to 3.00% or 1.5%, as may be applicable, may be charged on the investment and/or upon redemption of funds, at the discretion of the Management Company
	Contingent Load	up to 3.00% or 1.5%, as may be applicable, may be charged on the investment and/or upon redemption of funds, at the discretion of the Management Company

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

- a. UBL Fund Managers Limited
 4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi
 Customer Care Unit at 0800-00026
- b. Trustee : Central Depository Company of Pakistan Limited
 Contact : (92-21) 111-111-500

4th Supplementary Offering Document

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Objective of the 4th Supplementary Offering Document

The Management Fee of UBL PAK ETF has been revised through this 4th Supplemental Offering Document with reference to the **S.R.O.600(I)** /2025 dated 10th April 2025 of SECP .

- 1. The Annexure B Current Fee Structure “Management Fee” of the UBL PAK ETF has been amended and read as follows;**

Up to 0.75% p.a.