

**3rd Supplement to the
Offering Document of
UBL Special Savings Fund-II
(USSF-II)**

UBL Special Savings Plan-VIII (USSP-VIII)

Subscription Period Extension

Effective From: 31-03-2020

Third Supplement to the Offering Document of UBL Special Savings Fund-II (USSF-II) effective dated 31-03-2020

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Special Savings Fund-II (USSF-II) has been established through a Trust Deed (the Deed) dated 27th June 2019 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is requesting an extension in the Subscription period of UBL Special Savings Plan-VIII (USSP-VIII) via this Supplementary Offering Document, in compliance with the relevant timelines and as stated in Clause 2.2.12 (b) of the 1st Supplementary Offering Document of USSF-II.

- 1. The following sub-clause has been amended under clause 2.2.12 (b) and read as follows:**

Basic features of (USSP-II)

- (b) Subscription Period:** The plan was open for subscription from 10-02-2020 till 03-04-2020 **and it is now extended till 02-06-2020 via this 3rd Supplement to Offering Document of USSF-II**, both days inclusive. Subscription for the plan is for limited time period only. Only Class "A" Units shall be issued to investors at the Offer Price, during subscription period. The units shall be subject to Front-end and a Contingent Load as stated in Clause 2.2.12 (c & d) of the 1st Supplementary Offering Document of USSF-II.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/USSF-II/2-81/2020

March 31, 2020

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road
Civil Lines, Karachi.

Subject: Approval of the Third Supplement to the Offering Document of UBL Special Savings Fund-II

Dear Sir,

Please refer to the applications dated March 31, 2020 and March 30, 2020 received from your office on the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the third supplement to the offering document of UBL Special Savings Fund-II have been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited is advised to inform the unit holders regarding the proposed amendments in offering document as required under the Non-Banking Finance Companies & Notified Entities Regulations, 2008.

Yours truly,

Raja Ateeq Ahmed
Assistant Director

Cc:

Chief Executive Officer
CDC Pakistan Limited
CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi.