

**3rd Supplement to the
Offering Document of
UBL Financial Sector
Fund
(UFSF)**

Risk Profile: High
Risk of Principal Erosion: Principal at High Risk

Effective Date: 07.06.2021

3rd Supplementary Offering Document of UBL Financial Sector Fund (UFSF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non- Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The UBL Financial Sector Fund has been established through a Trust Deed (the Deed) dated 21-02-2018, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited, the Management Company, Central Depository Company of Pakistan Limited, the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Objective of the Supplementary Offering Document

UBL Funds is making changes in Management Fee via this supplementary Offering Document of UBL Financial Sector Fund.

- 1. The Management Fee under Point 1 “Current Fee Structure” of Annexure B of the offering Document has been amended and read as follows:**

- 1. Current Fee Structure:**

UNITS	Front-End Load (%)	Management Fee(% p.a.)
Class “A” Units (During & After Subscription Period)	0% to 3%	Up to 3%
Class “B” Units (Bonus Units)	NIL	Up to 3%
Class “C” Units (Dividend re-investmentUnits)	NIL	Up to 3%

Note: 0% to 1.5% Front-End load may be charged if transactions are done online or through website of the AMC as per SECP Circular No. 27 of 2017.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFM/UF5F/231/2021

May 07, 2021

The Chief Executive Officer,
UBL Fund Managers,
5th Floor, STSM Building Beaumont Road,
Civil Lines, Karachi

Subject: Approval of 3rd Supplemental offering document of UBL Financial Sector Fund (UF5F)

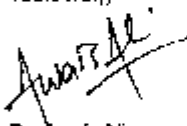
Dear Sir,

Please refer to the email dated May 04, 2021, received from your office on the subject noted above.

2. In this regard, I am directed to inform you that the 3rd Supplemental offering document (OD) of UBL Financial Sector Fund (UF5F) enclosed with your above-mentioned email has been approved by the Securities and Exchange Commission of Pakistan.

3. UBL Fund Managers may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,


Dr. Awais Ali
Deputy Director

Cc: **The Chief Executive Officer**
Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block 'B', S.M.C.H.S.,
Main Shahra e Faisal, Karachi.