

# **29<sup>th</sup> Supplement to the Offering Document of UBL Liquidity Plus Fund (ULPF)**

**Risk Profile (Money Market Fund): Low  
Risk of Principal Erosion: Principal at Low Risk**

**Effective Date: 14.07.2025**

**Key Fact Statement of**  
**UBL Liquidity Plus Fund (ULPF)**  
**Type : Open end**  
**Category : Money Market Scheme**  
**Managed by UBL Fund Managers**  
**Risk Profile : Low**

**Issuance Date: 21-07-09 (updated as of 01-07-25 with reference to latest applicable SOD)**

<b>1. DISCLAIMER</b>
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

<b>2. KEY ATTRIBUTES</b>
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Investment objectives of CIS	The investment objective of UBL Liquidity Plus Fund is to provide its unit-holders competitive returns from a portfolio of low risk, short duration assets while maintaining high Liquidity.
Authorized Investment avenues	Cash in bank, Treasury Bills & Gop Ijara Sukuk, Government Securities, Deposits with Banks, Term Deposits (TDRs) and Clean Placements with banks, Certificate of Deposits (CODs), Certificate of Investments (COIs), Certificate of Musharaka with microfinance bank, NBFC and Modarabas, Certificate of Deposits (CODs), Placement and Certificate of Investments (COIs), Certificate of Musharaka with DFIs <sup>1</sup> , Reverse Repo against Government Securities or such other allowable securities, in accordance with the regulations, Foreign Investments, Any Other investment as authorized by the commission from time to time
Launch date of CIS	21-Jun-2009
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Perpetual
Performance Benchmark	90% 3M PKRV rates + 10% 3M Average of highest rates on savings account of 3 AA rated scheduled Banks as selected by MUFAP.
IPO/Subscription Period	IPO : June 19, 2009 till June 20, 2009 (Both days inclusive)
Subscription/Redemption Days and Timing	<u>Days &amp; Cut off Timing</u> Mon - Thu: 3pm   Fri: 4pm Same Day Redemption: 9:30 am
Types/ classes of units	Class A: Purchase Unit Class B: Bonus Unit

	Class C: Dividend Reinvestment
Management Fee (% Per Annum)	Up to 1.25% p.a.

<b>3. BRIEF INFORMATION ON THE PRODUCT CHARGES</b>
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1. Front End Load (FEL)	Distribution Channel		Percentage
	Direct Investment through AMC		Nil
	Digital Platform of AMC / Third party		Nil
2. Redemption Charge	Type of Charge		Percentage
	Back end Load		Nil
	Contingent Load		Nil

#### **Total Expense Ratio (TER)**

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

#### **Applicable Taxes**

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

<b>4. KEY STAKEHOLDERS</b>
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- a. UBL Fund Managers Limited  
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi  
Customer Care Unit at 0800-00026
- b. Trustee : Central Depository Company of Pakistan Limited  
Contact : (92-21) 111-111-500

## **29<sup>th</sup> Supplemental to the Offering Document of UBL Liquidity Plus Fund (ULPF)**

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Liquidity Plus Fund has been established through a Trust Deed (the Deed) dated 7<sup>th</sup> May, 2009, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

### **Objective of the Supplementary Offering Document**

The Management Fee of ULPF has been revised through this 29<sup>th</sup> Supplemental Offering Document with reference to the **S. R.O. 600(I)** /2025 dated 10<sup>th</sup> April 2025 of SECP.

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- 1. The Annexure A Current Fee Structure “Management Fee” of the ULPF has been amended and read as follows;**

Up to 1.25% p.a.