

**24th Supplement to the
Offering Document of
Al-Ameen Islamic Cash
Fund (AICF)**

**Risk Profile (Money Market Fund): Low Risk
Principal Erosion: Principal at Low Risk**

Effective Date: 06.02.2026

SOD Reference/Number	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)
1 st	2014	Revised Cut off Timings	2014
2 nd	22-01-2028	Revised Management Fee	16-01-208
3 rd	9-03-2020	Revised Management Fee	27-03-2020
4 th	31-03-2020	Update Risk Profile on First page	For SECP information
5 th	29-05-2020	Launch of AICP – I and AICP II	16-04-2020
6 th	29-04-2020	Revised Trustee Tariff	For SECP information
7 th	10-06-2020	Adding Redemption reinvestment	For SECP information
8 th	17-06-2020	Adding note under authorized investment table	10-06-2020
9 th	13-11-2020	Adding SRF Clause	For SECP information
10 th	17-12-2020	Change Risk Profile from very low to low	For SECP information
11 th	26-02-2021	Revised Management Fee of AICP I	For SECP information
12 th	10-03-2021	Revised Management Fee	For SECP information
13 th	10-05-2021	Revised Management Fee of AICF and AICP I	06-04-2021
14 th	1-10-2021	Revised Trustee Tariff	For SECP information
15 th	16-05-2022	Eliminating Nominee clause	For SECP information
16 th	29-08-2022	Adding Commercial Paper in Authorized Investment Table of AICF and AICP I	For SECP information
17 th	29-06-2023	Revised Management Fee	26-05-2023
18 th	12-11-2023	Change in investment Table and investment restrictions	For SECP information
19 th	06-12-2023	Note under Authorized Investment table as per direction 17 of 2023	For SECP information
20 th	28-02-2024	Change in investment table according to circular 9 of 2023	For SECP information
21 st	28-01-2025	Revised benchmark according to Direction 24 of 2024	For SECP information
22 nd	14-07-2025	Revised Management Fee Ref. SRO 600 (I)/2025	For SECP information
23 rd	01-07-2025	Addition of KFS as per Circular No. 08 of 2025	For SECP information

24th Supplemental to the Offering Document of Al-Ameen Islamic Cash Fund (AICF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al-Ameen Islamic Cash Fund (AICF), formerly UBL Islamic Cash Fund, is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated 29-05-2012 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Objective of the Supplementary Offering Document

This Supplemental Offering Document aims to revise the investment restriction by increasing the single-entity exposure limit from 10% to 15%.

1. The following “Investment Restrictions” clause 2.5 (XIII) of offering document has been amended and read as follows;

- xiii. At any time, exposure of a single entity shall not exceed an amount equal to fifteen per cent (15%) of total Net Assets of the Scheme or fifteen per cent (15%) of that single issue, whichever is lower, provided that where the Exposure exceeds the limits specified in this sub-Clause because of corporate actions, including due to market price increase or decrease in Net Assets, the excess Exposure shall be regularized in such manner and within such time as specified in the Regulations, circular or notification issued by SECP from time to time.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
FUND MANAGEMENT DEPARTMENT

No. SCD/AMCW/RS/UICP /2026/ 200

January 02, 2026

The Chief Executive Officer
UBL Fund Managers Limited,
4th Floor, STSM Building,
Benumont Road, Civil Lines,
Karachi.

Subject: Approval for Twenty Fourth Supplemental Offering Document of Al-Ameen Islamic Cash Fund.

Dear Sir,

Please refer to your email dated December 31, 2025 subsequent to earlier correspondence on the subject noted above whereby the M/s UBL Fund Managers Limited (the 'Management Company' or the "UBL") has applied for seeking approval of the Commission for the Twenty Fourth Supplemental Offering Document (SOD) of the Al-Ameen Islamic Cash Fund (the "Fund").

2. In this context, I am directed to convey approval of the Securities and Exchange Commission of Pakistan (SECP) for the aforementioned SOD enclosed with the aforementioned email in terms of Regulation 44(8) read with Regulation 54(1) of Non-Banking Finance Companies and Notified Entities Regulations 2008 (the 'Regulations') on the following conditions:

- I. The approval granted for the supplemental offering document is valid for implementation within a period of one hundred and twenty (120) days from the date of issuance of approval letter, provided that there is no change in the approved document or the approval has not been extended. In case of failure to ensure compliance within the aforesaid timeline, the supplemental offering document shall be resubmitted for review and approval;
- II. The UBL shall ensure provision of a thirty days prior notice to each unitholder about the proposed change of single entity exposure for the fund in terms of Regulation 44(7) of the Regulations;
- III. Contents of Supplemental Offering Document will not be altered/amended/deleted without prior written approval of the Commission except for adding reference of date(s) and No. of letter(s) approving the Document; wherever relevant;
- IV. Approval of the Supplemental Offering Document will, in no way, absolve the UBL of its obligations about contents of, or statements made in the Document;
- V. The UBL shall ensure compliance with the prevailing requirements of law including NBFC Regulations and its constitutive document; and
- VI. The UBL shall place the updated and consolidated constitutive document (with notes referring to the supplemental constitutive document highlighting the change made in the original document/ clauses), along with the original and supplemental constitutive documents separately on its website. The updated constitutive documents shall be placed immediately or after completion of the duration of the notice period, as the case may be. Furthermore, the updated

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02/01/2026



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
FUND MANAGEMENT DEPARTMENT

SECP

constitutive documents shall clearly specify the last date of updation i.e. "XYZ fund updated up to DD/MM/YY,

3. This office is available for any further clarity as may be required on the subject.

Sincerely,

Raja Ateeq Ahmed
Deputy Director

Cc: **The Chief Executive Officer,**
Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block 'B', S.M.C.H.S.,
Main Shahrah-e-Faisal, Karachi.