

**21st Supplement to the
Offering Document of
UBL Special Savings
Fund (USSF)**

**Subscription Period Extension
UBL Special Savings Plan-V (USSP-V)**

Effective Date: 17.01.2023

21st Supplemental to the Offering Document of UBL Special Savings Fund (USSF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Special Savings Fund (USSF) has been established through a Trust Deed (the Deed) dated 19th October, 2018 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

To extend the Subscription period of UBL Special Savings Plan-V (USSP-V) by making amendment in Clause 2.2.18 (b) via this Supplementary Offering Document of UBL Special Savings Fund (USSF)

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Special Savings Fund (USSF).

- 1. The point (b) has been amended under clause 2.2.18 of the Offering Document and read as follows:**

b) Subscription Period: The allocation plan was re-opened for subscription from 21st July 2022 till January 16, 2023 and it is now further extended for up to 120 days i.e from January 17, 2023 till May 16, 2023.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/USSF/189/2023

January 13, 2023

The Chief Executive Officer,
UBL Fund Managers,
5th Floor, STSM Building Beaumont Road,
Civil Lines, Karachi

Subject: Approval of 21st Supplemental Offering Document of UBL Special Savings Fund


Dear Sir,

Please refer to the email dated January 11, 2023 received from your office.

In this regard, I am directed to inform you that the Twenty First (21st) Supplemental Offering Document of UBL Special Savings Fund enclosed with your above-mentioned email has been accorded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,


Sajid Imran
Joint Director

"Say no to Corruption"

Cc: **The Chief Executive Officer**
Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block 'B', S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.