

1st Supplement to the Replacement Offering Document of UBL Smart Investment Plans

Underlying Funds

UBL Government Securities Fund (UGSF) and UBL Stock Advantage Fund (USF)

Risk Profile: UGSF – Medium
USF – High

Risk of Principal Erosion: Principal at Medium Risk (UGSF)
Principal at High Risk (USF)

Effective Date: 04.11.2021

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Objective of the Supplementary Offering Document

UBL Funds is making changes in initial investment of UBL Wealth Builder.

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in Offering Document of USIP

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- 1. The following point “Investment Amount Requirements” of clause “Basic Plan Information” has been amended and read as follows:**

c. Investment Amount Requirement

- (a) UBL Wealth Builder Plan:**
 - i. Initial Investment:** minimum Rs. 5,000/-