

**18<sup>th</sup> Supplement to the  
Offering Document of  
UBL Government Securities Fund  
(UGSF)**

**Risk Profile (Income): Medium**

**Risk of Principal Erosion: Principal at Medium**

**Effective Date: 14.07.2025**

**Key Fact Statement of**  
UBL Government Securities Fund (UGSF)

**Type :** Open end

**Category :** Income Scheme

**Managed by** UBL Fund Managers

**Risk Profile :** Medium

**Issuance Date: 27-07-2011 (updated as of 1-07-2025 with reference to latest applicable SOD)**

**1. DISCLAIMER**

Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

**2. KEY ATTRIBUTES**

Investment objectives of CIS	The objective of the fund is to generate a competitive return with minimum risk, by investing primarily in Government Securities.
Authorized Investment avenues	Government Securities, Cash at Bank (excluding TDR) and other near cash instruments like T-Bills/GoP Ijara with maturity not exceeding 90 days, Deposits with Scheduled Banks and Reverse Repo against Government Securities, with maturity of up to 6 months, Deposits with Scheduled Banks and Reverse Repo against Government Securities, exceeding maturity of 6 months
Launch date of CIS	27-Jul-2011
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Perpetual
Performance Benchmark	90% six (6) months PKRV rates + 10% six (6) months average of highest savings account rates of three (3) AA-rated scheduled banks selected by MUFAP.
IPO/Subscription Period	From 25th July, 2011 to 26th July, 2011 (both dates inclusive)
Subscription/Redemption Days and Timing	Cut off: Monday to Thursday 3:00 PM Friday 4: 00 PM
Types/ classes of units	Class A: Purchase Unit Class B: Bonus Unit Class C: Dividend Reinvestment

Management Fee (% Per Annum)	Up to 1.50% p.a.
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### 3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)	Distribution Channel		Percentage
	Direct Investment through AMC		Up to 1%
	Digital Platform of AMC / Third party		Up to 1%
2. Redemption Charge	Type of Charge		Percentage
	Back end Load		Nil
	Contingent Load		Nil

### Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

### Applicable Taxes

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

### 4. KEY STAKEHOLDERS

- a. UBL Fund Managers Limited  
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi  
Customer Care Unit at 0800-00026
- b. Trustee : Central Depository Company of Pakistan Limited  
Contact : (92-21) 111-111-500

## **18<sup>th</sup> Supplemental to the Offering Document of UBL Government Securities Fund (UGSF)**

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Government Securities Fund has been established through a Trust Deed (the Deed) dated 19<sup>th</sup> May, 2011, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

### **Objective of the Supplementary Offering Document**

The Management Fee of UGSF has been revised through this 18<sup>th</sup> Supplemental Offering Document with reference to the **S.R.O.600(I)** /2025 dated 10<sup>th</sup> April 2025 of SECP.

- 1. The Annexure B Current Fee Structure “Management Fee” of the UGSF has been amended and read as follows;**

Up to 1.50% p.a.