

18th Supplement
to the Offering Document
of
UBL Fixed Return Fund II

Risk Profile : Medium
Risk of Principal Erosion : Medium

Effective Date: 28-01-2025

18th Supplementary Offering Document of UBL Fixed Return Fund II

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The UBL Fixed Return Fund-II (the Fund/the Scheme/the Trust/the Unit Trust/UFRF) has been established through a Trust Deed (the Deed) under the Sindh Trust Act, 2020 entered into and between UBL Fund Managers Limited, the Management Company, Central Depository Company Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 ("Regulations").

Objective of the 18th Supplementary Offering Document

UBL Funds is revising performance Benchmark of UBL Fixed Return Fund II as per SECP Direction No: 24 of 2024, dated December 18, 2024

- 1. The following Benchmark of Fixed Return Scheme UFRF-II for all plans has been revised and read as follows ;**

"PKRV/PIB rates on the last date of IOP of the CIS with maturity period corresponding to the maturity of CIS."