

**17th Supplement to the
Offering Document of
UBL Special Savings
Fund-II (USSF-II)**

**Risk Profile: Low
Risk of Principal Erosion: Principal at Low Risk
(An Open Ended Capital Protected Scheme)**

Effective Date: XX-XX-2025

17th Supplemental to the Offering Document of UBL Special Savings Fund-II (USSF-II)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Special Savings Fund-II (USSF-II) has been established through a Trust Deed (the Deed) dated 27th June 2019 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

The Objective of 17th SOD is to amend the authorize investment table under sub clause 2.2.19.

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in Offering Document of USSF-II and any Supplemental thereto.

1. The following sub-clauses 2.2.19 have been amended under clause 2.2 of the Offering Document and read as follows:

2.2.19 “UBL Special Savings Plan-XII (USSP-XII)” Investment Policy

- c) Initially, the Management Company may seek to invest in the following authorized investable avenues mentioned below:

Authorized Investment Table

Authorized Investable Avenues	Exposure Limit %		Rating	Maximum Maturity
	Minimum	Maximum		
PIBs (Fixed),	0%	100%	N/A	Maturity up to 40 Months
T-Bill	0%	100%	N/A	Maturity up to 12 Months
Cash & Cash Equivalent (including T-Bill and GOP Ijarah Sukuks) not exceeding 90 days' Maturity*	0%	100%	AA- & Above	Not exceeding 90 days