

**17th Supplement to the
Offering Document of
UBL Fixed Return Fund
(UFRF)**

**Risk Profile (Fixed Return Scheme): Low
Risk of Principal Erosion: Principal at Low Risk**

Effective Date: 17.10.2023

17th Supplemental to the Offering Document of UBL Fixed Return Fund (UFRF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The UBL Fixed Return Fund (the Fund/the Scheme/the Trust/the Unit Trust/UFRF) has been established through a Trust Deed (the Deed) dated 18-07-2022 under the Trust Act, 2020 entered into and between UBL Fund Managers Limited, the Management Company, Digital Custodian Company Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (“Regulations”).

Objective of the Supplementary Offering Document

UBL Funds is making amendment in the duration of Plans via this supplementary Offering Document of UBL Fixed Return Fund (UFRF).

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Fixed Return Fund (UFRF).

- 1. The following clause “Basic feature of UBL Fixed Return Plan – 1 (h) (j) (l) & (m) of the Offering Document has been amended and read as follows:**

2.2.14 Basic features of UBL Fixed Return Plan- 1 (h)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan will be up to Five (05) months including up to One Hundred and Twenty (120) days of subscription period. However, actual duration of the plans shall be announced each time at the time of announcement of Public Offering.

2.2.18 Basic features of UBL Fixed Return Plan- 1 (j)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan will be up to Five (05) months including up to One Hundred and Twenty (120) days of subscription period. However, actual duration of the plans shall be announced each time at the time of announcement of Public Offering.

2.2.22 Basic features of UBL Fixed Return Plan- 1 (l)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan will be up to Five (05) months including up to One Hundred and Twenty (120) days of subscription period. However, actual duration of the plans shall be announced each time at the time of announcement of Public Offering.

2.2.24 Basic features of UBL Fixed Return Plan- 1 (m)

- a) Term/ Duration of the Allocation Plan:** The duration of the plan will be up to Seven (07) months including up to One Hundred and Twenty (120) days of subscription period. However, actual duration of the plans shall be announced each time at the time of announcement of Public Offering.