

**17th Supplement to
the Offering
Document of UBL
Cash Fund (UCF)**

**Risk Profile (Money Market Fund): Very Low
Risk of Principal Erosion: Principal at Very Low Risk**

Effective Date: 14.07.2025

Key Fact Statement of

UBL Cash Fund (UCF)

Type : Open end**Category** : Money Market Scheme**Managed by UBL Fund Managers****Risk Profile** : Low**Issuance Date: 23-09-2019 (updated as of 01-07-2025 with reference to latest applicable SOD)****1. DISCLAIMER**

Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of CIS	The objective of UBL Cash Fund (UCF) is to generate attractive returns within a low risk portfolio to provide a regular stream of income and easy liquidity to its investors
Authorized Investment avenues	Cash in bank accounts (excluding TDRs), Government Securities, Term Deposits(TDRs) and Clean Placements with scheduled or commercial banks, Deposits, Certificate of Deposits (CODs), Certificate of Investments (COIs), Certificate of Musharika, Placements and Certificate of Investments(COIs) with DFIs, Reverse Repo against Government , Foreign Investments (in authorized money market instruments and other money market funds) subject to prior approval of SECPs, Any Other investment as authorized by the commission from time to time, Short Term Sukuk and/or Commercial Papers of Corporate Entities
Launch date of CIS	23-Sep-2019
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Perpetual
Performance Benchmark	90% 3M PKRV rates + 10% 3M average of highest savings account rates of 3 AA-rated scheduled banks selected by MUFAP
IPO/Subscription Period	PRE-IPO : 17-09-2019 IPO: 18-9-2019 TILL 20-09-2019
Subscription/Redemption Days and Timing	<u>Days & Cut off Timing</u> Mon - Thu: 3pm Fri: 4pm Same Day Redemption: 9:30 am
Types/ classes of units	Class A: Purchase Unit Class B: Bonus Unit Class C: Dividend Reinvestment
Management Fee (% Per Annum)	Up to 1.25% p.a.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)	Distribution Channel		Percentage
	Direct Investment through AMC		Nil
	Digital Platform of AMC / Third party		Nil
2. Redemption Charge	Type of Charge		Percentage
	Back end Load		Nil
	Contingent Load		Nil

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

- a. UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi
Customer Care Unit at 0800-00026
- b. Trustee : Central Depository Company of Pakistan Limited
Contact : (92-21) 111-111-500

17th Supplemental to the Offering Document of UBL Cash Fund (UCF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Cash Fund (UCF) has been established through a Trust Deed (the Deed) dated 10th July, 2018 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee.

Objective of the Supplementary Offering Document

The Management Fee of UCF has been revised through this 17th Supplemental Offering Document with reference to the S.R.O.600(I) /2025 dated 10th April 2025 of SECP.

1. The Annexure B Current Fee Structure “Management Fee” of the UCF has been amended and read as follows;

Up to 1.25% p.a.