

**16<sup>th</sup> Supplement to the  
Offering Document of  
UBL Fixed Return Fund  
(UFRF)**

**Risk Profile (Fixed Return Scheme): Low  
Risk of Principal Erosion: Principal at Low Risk**

**Effective Date: 31.05.2023**

## **16<sup>th</sup> Supplemental to the Offering Document of UBL Fixed Return Fund (UFRF)**

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The UBL Fixed Return Fund (the Fund/the Scheme/the Trust/the Unit Trust/UFRF) has been established through a Trust Deed (the Deed) dated 18-07-2022 under the Trust Act, 2020 entered into and between UBL Fund Managers Limited, the Management Company, Digital Custodian Company Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (“Regulations”).

### **Objective of the Supplementary Offering Document**

UBL Funds is making amendment in the Structure of Scheme via this supplementary Offering Document of UBL Fixed Return Fund (UFRF).

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Fixed Return Fund (UFRF).

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- 1. The following point 1.10.11 under 1.10 “Structure of the Scheme” of the Offering Document has been added and read as follows:**

#### **1.10 Structure of the Scheme**

- 1.10.11** The Management Company may invest amount received against refund of Capital Gain tax as per prevalent Income Tax law from National Clearing Company Ltd. in UBL Money Market Fund by default based on applicable NAV.