

**14th Supplement to the
Offering Document of
UBL Government
Securities Fund (UGSF)**

Effective Date: 19.05.2022

14th Supplement to the Offering Document of UBL Government Securities Fund (UGSF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Government Securities Fund (UGSF) has been established through a Trust Deed (the Deed) dated May 19th, 2011, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is eliminating the clause regarding Nominee detail via this supplementary Offering Document of UBL Government Securities Fund (UGSF).

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Government Securities Fund (UGSF).

1. The following point (i) under clause 12.4 “information in the register” has been removed; (j) has been renamed as (i) and read as follows:

About Units

- (a) the number and type of the Units held and the distinctive numbers of Certificate(s), if any;
- (b) the date and Certificate numbers, if any, of Units acquired through transfer;
- (c) information about Certificates reported as lost or destroyed;
- (d) the date on which the name of every Unit Holder was entered in respect of the Units standing in his/her name;
- (e) the date on which any Transfer or Redemption is registered;
- (f) information about lien, pledge or charge on Units;
- (g) tax and Zakat status of the Unit Holder;
- (h) record of the signature of the Unit Holder;
- (i) such other information as the Management Company may require.

2. The following point (12.7.5) under clause 12.7 “Certificates” has been amended and read as follows:

12.7.5 Certificates where requested shall be issued as herein provided not later than fifteen Business Days after the date of such request. The Certificate may be sent to the Holder at his own risk by registered post or by delivery.