

12th Supplement

to the

Offering Document of

UBL Cash Fund (UCF)

**Risk Profile (Money Market Fund): Low Risk of
Principal Erosion: Principal at Low Risk**

Effective Date: 24.01.2023

12th Supplemental to the Offering Document of UBL Cash Fund (UCF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Cash Fund (UCF) has been established through a Trust Deed (the Deed) dated 10th July, 2018 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is making amendment in Annexure “B” by changing back end load charges via this supplementary Offering Document of UBL Cash Fund (UCF).

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of UBL Cash Fund (UCF).

1. The following table “Annexure B” has been amended and read as follows:

Annexure “B”

1. Current Fee Structure:

Front End Load, Back End Load (as Deferred Sales Load) & Management Fee

| Unit Type | Front-End Load (%) | Back-End Load (as Deferred Sales Load) (%) | Management Fee (%) |
|--|---------------------------|---|---------------------------|
| Class “A” Units (Purchase Units) (During & After Subscription Period) | NIL | NIL | up to 1% p.a |
| Class “B” Units (Bonus Units) | NIL | NIL | up to 1% p.a |
| Class “C” Units (Dividend Re-Investment Units) | NIL | NIL | up to 1% p.a |



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UCF/181/2023

January 10, 2023

The Chief Executive Officer,
UBL Fund Managers,
5th Floor, STSM Building Beaumont Road,
Civil Lines, Karachi

Subject: Approval of 12th Supplemental Offering Document of UBL Cash Fund

Dear Sir,

Please refer to the email dated December 08, 2022 received from your office.

In this regard, I am directed to inform you that the Twelfth (12th) Supplemental Offering Document of UBL Cash Fund enclosed with your above-mentioned email has been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,


Dr. Awais Ali
Deputy Director

Cc: **The Chief Executive Officer**
Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block 'B', S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.