

**11th Supplement to the
Offering Document of
UBL Special Savings
Fund-II (USSF-II)**

**Risk Profile: Low
Risk of Principal Erosion: Principal at Low Risk
(An Open Ended Capital Protected Scheme)**

Effective Date: 15-06-2022

Eleventh Supplemental to the Offering Document of UBL Special Savings Fund-II (USSF-II)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Special Savings Fund-II (USSF-II) has been established through a Trust Deed (the Deed) dated 27th June 2019 under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Objective of the Supplementary Offering Document

UBL Funds is making amendment in “Investment Restriction” via this Supplemental Offering Document of USSF- II.

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in Offering Document of USSF-II and any Supplemental thereto.

1. The following clause 2.5 “Investment Restriction” has been amended of the Offering Document and read as follows:

2.5 Investment Restriction

- xviii. Invest more than Ten Percent (10%) (excluding TDR) of the Net Assets of the Scheme in listed group companies of the asset management company and such exposure will only be made through secondary market.
- xx. Invest more than Ten percent (10%) (excluding TDR) of total Net Assets of the Scheme to any single entity.