

10th Supplement to the Offering Documents of

**UBL Stock Advantage Fund
(USF)**

Effective Date: 14-July-2025

Key Fact Statement of
UBL Stock Advantage Fund (USF)
Type : Open end
Category : Equity Scheme
Managed by UBL Fund Managers
Risk Profile : High

Issuance Date: 04-08-2006 (updated as of 01-07-2025) with reference to latest applicable SOD)

1. DISCLAIMER
Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objectives of CIS	USF is an open-end Equity Fund, investing primarily in equities listed on the PSX. The Fund seeks to maximize total returns and outperform its benchmark by investing in a combination of securities offering long term capital gains and dividend yield potential.
Authorized Investment avenues	Listed Equities (During the year based on quarterly average investment calculated on daily basis), Equity Contracts Future, Cash Accounts in Bank, T Bill/ PIB/ GOP Ijarah Sukuk (with remaining maturity not exceeding 90 days), Investment in any equity security not listed on stock exchange, where application for listing has been accepted by stock exchange, Equity Securities Lending.
Launch date of CIS	04-Aug-2006
Minimum Investment Amount	Rs. 500 - initial & subsequent
Duration	Perpetual
Performance Benchmark	KSE-100 Index
IPO/Subscription Period	Open for Subscription: 04-08-2006
Subscription/Redemption Days and Timings	Monday to Friday Cut off: Monday to Thursday 3:00 PM Friday 4: 00 PM
Types/ classes of units	Class A: Purchase Unit Class B: Bonus Unit Class C: Dividend Reinvestment
Management Fee (% Per Annum)	Up to 3% p.a.

3. BRIEF INFORMATION ON THE PRODUCT CHARGES
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1. Front End Load (FEL)	<table> <tr> <th style="text-align: center;">Distribution Channel</th><th style="text-align: center;">Percentage</th></tr> <tr> <td>Direct Investment through AMC</td><td>Up to 2.5%</td></tr> <tr> <td>Digital Platform of AMC / Third party</td><td>Up to 2.5%</td></tr> </table>	Distribution Channel	Percentage	Direct Investment through AMC	Up to 2.5%	Digital Platform of AMC / Third party	Up to 2.5%
Distribution Channel	Percentage						
Direct Investment through AMC	Up to 2.5%						
Digital Platform of AMC / Third party	Up to 2.5%						

2. Redemption Charge		
	Type of Charge	Percentage
	Back end Load	Nil
	Contingent Load	Nil

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

4. KEY STAKEHOLDERS

- a. UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi
Customer Care Unit at 0800-00026
- b. Trustee : Central Depository Company of Pakistan Limited
Contact : (92-21) 111-111-500

10th Supplementary Offering Document

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Objective of the 10th Supplementary Offering Document

The Management Fee of USF has been revised through this 10th Supplemental Offering Document with reference to the **S.R.O.600(I)** /2025 dated 10th April 2025 of SECP.

- 1. The Annexure B Current Fee Structure “Management Fee” of the USF has been amended and read as follows;**

Up to 3% p.a.