

# UBL Active Principal Preservation Plan - II (UAPPP-II)

(Under UBL Financial Planning Fund)



## Investment Objective

The "UBL Active Principal Preservation Plan-II" is a Principal Preservation Plan under "UBL Financial Planning Fund" with an objective to earn a potentially high return through dynamic asset allocation between Equity, Sovereign Income, Money Market based Collective Investment Schemes, PLS Deposits & TDRs while providing principal preservation of the Initial Investment Value including sales load at completion of twenty four months and beyond till maturity of the Plan.

## General Information

|                           |   |
|---------------------------|---|
| Management Company        | UBL Fund Managers Limited                           |
| Fund Type & Duration      | Open End (Limited Subscription)<br>30 Months        |
| Fund Category   Plan Type | Fund of Funds Scheme<br>Principal Preservation Plan |
| Minimum Investment        | Rs. 5,000   |
| Dealing Days              | Monday to Friday                                    |
| Cut Off Times             | 4:00 PM (on each dealing day)                       |
| Pre-IPO Date              | 02-04-18 (Monday)                                   |
| IPO Date                  | 25-05-18 (Friday)                                   |
| Pricing Mechanism         | Forward   |

## Investment Strategy

The Plan will be actively allocated between Equity, Sovereign Income and Money Market Component based on CPPI Methodology.

### Money Market Schemes

UBL Money Market Fund  
UBL Liquidity Plus Fund

### Sovereign Income Schemes

UBL Government Securities Fund

### Equity Schemes

UBL Dedicated Equity Fund

### PLS Deposits & TDRs

## Risk Profile

This Riskometer displays the risk involved in the Plan



**Note:** This Term Sheet is developed to reflect basic features of the Plan and is not intended to be used as a substitute to Plan's Offering Document. For details on the product including risk factors and disclaimers, kindly refer to the Constitutive Documents of the Fund as available on UBL Funds website ([www.ublfunds.com.pk](http://www.ublfunds.com.pk)).

**Disclaimer:** All investments in mutual funds are subject to market risks. The NAV of units may go up or down based on market conditions. Past Performance is not necessarily indicative of future results. Investors are advised in their own interest to carefully read the contents of the Offering Document of UFPF, in particular the investment policies mentioned in Clause 2.2.24, risk factors mentioned in Clause 2.8, Taxation policies mentioned in Clause 7 and warning in Clause 9, before making any investment decision.

## Fund Attributes/Key Benefits

Profit Lock-in-Feature driven by CPPI Methodology

Actively managed by experienced Fund Managers

## Authorized Investments

| Authorized Investments                           | Allocation (Min - Max %) |
|--|--------------------------|
| Equity Schemes Category                          | 0% - 50%                 |
| Money Market / Sovereign Income Schemes Category | 0% - 100%                |
| PLS Deposits & TDRs                              | 0% - 100%                |

## Benchmark

Weighted Average of "(70% three (3) months PKRV rates + 30% **Three (3) months average deposit rates of three (3) AA rated Banks as selected by MUFAP**)", "**Six (6) months PKRV rates**" and "**KSE-100 Index**", on the basis of actual investment by the plan in money market, sovereign income and equity schemes/ component.

## Management Fee / Load

**Management Fee:** Nil/Up to 1% per annum\*

**Front-end Load:** 3 % of Net Asset Value (Taxes/Duties Applicable)

**Early Exit Fee:** 4% if redeemed within First Year  
2% if redeemed within Second Year  
NIL after Two Years

\*No management fee shall be charged if the investment is made in the underlying Funds of the management company

\*1% management fee shall be charged if the investment is made in Saving Accounts and Term Deposits.

## Other Information

|                              |  |
|------------------------------|--|
| Fund Listing                 | Pakistan Stock Exchange (PSX)  |
| Trustee                      | Central Depository Company of Pakistan Limited   |
| Auditor                      | Ernt & Young Forde Rhodes  |
| Management Co. Rating        | AM1 (JCR-VIS)  |
| Regulator                    | Securities & Exchange Commission of Pakistan (SECP)  |
| Investment Committee Members | Yasir Qadri, Syed Suleman, Asim Wahab, Farhan Bashir, Mubbashir Anis, Syed Shabbir, Fund Manager (To Be Decided) |