

**6<sup>th</sup> Supplement to the  
Offering Document of  
Al-Ameen Islamic Asset  
Allocation Fund  
(AIAAF)**

**Publication Date: 08.05.2017**

**Effective Date: 05.06.2017**

**Duly vetted by the Shariah Advisors  
Mufti Muhammad Hassan Kaleem  
Mufti Muhammad Najeeb Khan**

## Sixth Supplemental Dated 08.05.17 to the Offering Document of Al-Ameen Islamic Asset Allocation Fund (AIAAF)

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al-Ameen Islamic Asset Allocation Fund (AIAAF) has been established through a Trust Deed (the Deed) dated October 25<sup>th</sup>, 2013, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Effective from 05<sup>th</sup> June, 2017 the presentation of the front end load covered in Annexure B of the Offering Document is revised:

### **Objective of the Supplementary Offering Document**

UBL Funds is bringing down the Front End Load (FEL) for Class D units as per regulation as well as making changes in the presentation of the FEL being charged and stated in Annexure B of the Offering Document of Al-Ameen Islamic Asset Allocation Fund.

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#### **1. Amendment in Annexure B**

**The Front End Load stated in Annexure B has been put in tabular format and now reads as follows:**

##### **I) Front End Load:**

Classes of Units	Front End Load*	
	From	To
Class "A" units	0%	0%
Class "B" units	0%	1.5%
Class "C" units	0%	3%
Class "D" units	0%	3%

\*Management Company may waive the Front-end Load fully or partially at its own discretion to any investor.

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**2. Addition of Note under current fee structure in Annexure B**

**Note:** No sales load will be charged if the investor approaches directly for investment or where transactions are done online, through website of the AMC.

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**Head Office:**

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Karachi - 74400, Pakistan.  
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CDC/T&C-S II/DH/0212/2017

April 20, 2017

Mr. Zeeshan Quddus  
Chief Business Development Officer  
UBL Fund Managers Limited  
4<sup>th</sup> Floor, STSM Building,  
Beaumont Road, Civil Lines,  
Karachi.

Dear Mr. Zeeshan,

**TRUSTEE CONSENT ON DRAFT SUPPLEMENT TO THE OFFERING DOCUMENTS**

We have reviewed the enclosed draft supplement to the offering documents of following Schemes and hereby provide our consent for the same for onward submission to the Securities & Exchange Commission of Pakistan for their approval under the Non-Banking Finance Companies and Notified Entities Regulations, 2008:

1. 1<sup>st</sup> Supplement to the Offering Document of Al-Ameen Islamic Dedicated Equity Fund; and
2. 6<sup>th</sup> Supplement to the Offering Document of Al-Ameen Islamic Asset Allocation Fund

Further, any changes made subsequently in attached documents will require our fresh consent.

Yours truly,

**Iqleem uz Zaman Khan**  
Assistant General Manager  
Trustee & Custodial Operations Unit-II

**Abdul Samad**  
Head of Department  
Trustee & Custodial Operations Unit-II

Encl: As above

Cc: Mr. Imran Inayat Butt  
Executive Director, Asset Management Companies Wing  
Securities and Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area, Islamabad



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN  
SPECIALIZED COMPANIES DIVISION  
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFM/562/2017

May 08, 2017

Mr. Yasir Qadri  
Chief Executive Officer  
UBL Fund Managers Limited  
8<sup>th</sup> Floor, Executive Tower  
Dolmen City Building, Block-4, Clifton  
Karachi

Subject: Approval of the supplements to the Offering Documents

Dear Sir,

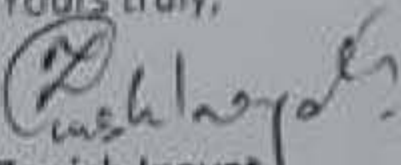
Please refer to the applications dated May 08, 2017 and May 04, 2017 received from your office regarding the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the offering documents of the following funds have been acceded to by the Securities and Exchange Commission of Pakistan:

- i. 1st Supplement to the Replacement Offering Document of Al-Ameen Shariah Stock Fund;
- ii. 2nd Supplement to the Offering Document of UBL Asset Allocation Fund;
- iii. 3rd Supplement to the Replacement Offering Document of Al-Ameen Islamic Sovereign Fund;
- iv. 3rd Supplement to the Offering Document of UBL Gold Fund;
- v. 4th Supplement to the Offering Document of UBL Government Securities Fund;
- vi. 4th Supplement to the Replacement Offering Document of Al-Ameen Islamic Aggressive Income Fund;
- vii. 6th Supplement to the Offering Document of UBL Income Opportunity Fund;
- viii. 6th Supplement to the Offering Document of Al-Ameen Islamic Asset Allocation Fund;
- ix. 6th Supplement to the Offering Document of UBL Money Market Fund; and
- x. 4th Supplement to the Offering Document of UBL Stock Advantage Fund.

UBL Fund Managers Limited is advised to inform the unit holders regarding the proposed amendments in the abovementioned offering documents and further disclose this information on the website of UBL Fund Managers Limited.

Yours truly,

  
Zonish Inayat  
(Deputy Director)

Cc: Mr. Iqleem-uz-Zaman  
Assistant General Manager, CDC Karachi