

**5th Supplement to the
Offering Document of
UBL Liquidity Plus Fund
(ULPF)**

Publication Date: 1.11.2016

Effective Date: 31.10.2016

5th Supplemental Dated 1.11.2016 to the Offering Document of UBL Liquidity Plus Fund (ULPF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Liquidity Plus Fund has been established through a Trust Deed (the Deed) dated 7th May, 2009, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Effective from 31st October 2016, the following Clauses in the Offering Document are revised:

Objective of the Supplementary Offering Document

UBL Funds is making changes in the Benchmark defined under Clause 4.3 of the Offering Document of UBL Liquidity Plus Fund (ULPF), in compliance with the relevant regulations.

1. Benchmark defined under Clause 4.3 has been amended and read as follows:

4.3.1 Benchmark

The Benchmark for UBL Liquidity Plus Fund (ULPF) shall be as follows:

70% three (3) months PKRV rates and **30%** three (3) months average deposit rate of three (3) AA rated scheduled banks as selected by MUFAP.
