

**5th Supplement to the
Offering Document of
UBL Financial Planning
Fund (UFPF)**

UBL Active Principal Preservation Plan-I (UAPPP-I)

Effective Dated: 09-07-2018

Fifth Supplement to the Offering Document of UBL Financial Planning Fund (UFPF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Financial Planning Fund (UFPF) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated August 01, 2017 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Objective of the Supplementary Offering Document

UBL Funds is making changes in Investment Objective & Investment Policy of 'UBL Active Principal Preservation Plan-I (UAPPP-I)' via this Supplementary Offering Document of UFPF.

- 1. The following table has been added/amended for UBL Active Principal Preservation Plan-I (UAPPP-I) under clause 2.2.3 "Permissible Collective Investment Schemes" ;**

Categories of Collective Investment Schemes		
Money Market	Sovereign Income	Equity
I. UBL Liquidity Plus Fund II. UBL Money Market Fund	III. UBL Government Securities Fund	IV. Al-Ameen Islamic Dedicated Equity Fund V. UBL Dedicated Equity Fund

2. The following table has been added/amended under Investment Policy of UBL Active Principal Preservation Plan-I (UAPPP-I) under clause 2.2.22.2;

2.2.22.2 The Plan will be primarily investing in the following Collective Investment Schemes:

Money Market Schemes/Sovereign Income Schemes	Equity Schemes
<ul style="list-style-type: none">• UBL Liquidity Plus Fund• UBL Money Market Fund• UBL Government Securities Fund	<ul style="list-style-type: none">• Al-Ameen Islamic Dedicated Equity Fund• UBL Dedicated Equity Fund



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFML/UFPF/ 20/2018

July 9, 2018

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
8th Floor, Executive Tower, Dolmen City Building,
Block-4, Clifton, Karachi

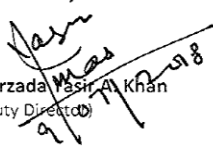
Subject: Approval of fifth (5th) Supplemental Offering Document of UBL Financial Planning Fund for UBL Active Principal Preservation Plan

Dear Sir,

Please refer to your letter dated July 04, 2018 on the captioned subject.

In this regard, I am directed to inform you that amendment proposed by the UBL Fund Managers Limited in the offering document of fund namely **UBL Financial Planning Fund** through fifth (5th) supplemental offering document has been acceded to by the Securities and Exchange Commission of Pakistan.

Yours truly,


Wazirzada Yasir Ali Khan
(Deputy Director)

"Say No to Corruption"

Cc: Mr. Atiqur Rehman
Head of Trustee & Custodial Operations, Unit-I,
CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shakra-e-Faisal,
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