

**2nd Supplement to the
Offering Document of
UBL Financial Sector Bond
Fund (UFBF)**

Dated: xx-xx-2014

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Financial Sector Bond Fund (UFBF) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated 01-01-2013 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

1. **Amendment in Annexure 'B'**

Clause no.2 is amended and read as follows:

- i. Current Cut-off Timing for dealing in Units:
Every Dealing Day – **4:00 p.m.**
- ii. Current Cut-off Time for dissemination and announcement of NAV for Each Dealing Day:
Latest by 6:30 p.m. on the Dealing Day, or as per prevailing regulatory guidelines.

Note: Any change in the Cut-Off Timings including for the month of Ramadan shall be notified to investors/Unit-Holders via the Company's website.