

Validation for mismatch in investor risk profile and fund selection

Customer ID

 -

(For Office Use)



TS2#

For assistance in filling out this form, speak with our Customer Care executive at 0800-00026 for sms HELP to 8258.

You can submit the form to your nearest UBL Fund Managers Investment Center, designated UBL Branches or authorized distributor outlets. You can also courier the form to: UBL Fund Managers - Operations Office, 4th Floor, STSM Building, Beaumont Road, Civil Lines. Karachi, Pakistan.

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Mr. Ms. Mrs.

(Please write your name in block letters)

CNIC No

NICOP No

ARC No

POC No

Passport No

The Investor Risk Profile as per the Account Opening Form is:

 Very Low Low Medium High

(Please tick only one box)

The Fund Risk Profile as per the Account Opening Form is:

 Low Medium High

(Please tick only one box)

Declaration:

I have understood that I have the absolute right to choose the investment as I deem fit even if it does not matches with my risk profile. I also declare that I, with the help of the company representative of UBL Fund Managers Limited, have completely understood the risks involved in my investment as mentioned in the Offering Document and Fund Manager Report/ Term Sheet and I am responsible for all my current and future transactions.

Signature: Principal Unitholder

Name & Signature: Sales Agent