



UBL Funds SMS Keywords

Access your account details on your mobile phone. Just send an sms to 8258 from your registered mobile number and experience the freedom!

To get the Current Value of your investments, sms **VALUE** <space>10-digit Customer ID

Example: **VALUE** 00012345-1

To check your Profile details available in our records, sms **PROFILE** <space>10-digit Customer ID

To get the Latest Fund Prices, sms **NAV**

UBL Funds SMS Keywords

To check your Bank Accounts available in our records, sms **BANK** <space>10-digit Customer ID

To view the Number of Units currently held in your account, sms **UNITS** <space>10-digit Customer ID

To check your Current Zakat status, sms **ZAKAT** <space>10-digit Customer ID

To see your Account Type, i.e. Single or Joint, sms **TYPE**<space>10-digit Customer ID

UBL Funds Mobile Transact

How to make Redemption Transactions via SMS:

Step 1: Type the following SMS and send to 8258:

MRED<space>10-digit Customer ID<space>Fund/Plan short name<space>Amount or % to be redeemed <space>Mode of Payment<space>4-digit T-PIN

Example: **MRED** 00001234-1 ULPF 100% Online 1234

Step 2: Select your bank (if any) in which to transfer the funds

Step 3: Confirm your transaction

UBL Funds Mobile Transact

How to make Conversion Transactions, moving funds from one fund to another, via SMS:

Step 1: Type the following SMS and send to 8258:

MCON<space>10-digit Customer ID<space>Fund/Plan short name to be converted out from<space>Fund/Plan short name to be converted into<space>Amount or % to be converted<space>4-digit T-PIN

Example: **MCON** 00001234-1 ULPF USF 10000 1234

Step 2: Confirm your transaction

Note: To generate 4-digit T-PIN, sms REG and send to 8258. Your UBL Funds Tele-Transact PIN can also be used for Mobile-Transact services. This service is not available for 'jointly operated accounts' or 'Institutional' clients.

UBL Funds Transaction Tracking

How to keep track of your account transactions on-the-go:

Simply sms **TRACK**<space>10-digit Customer ID <space>Reference Number and send it to 8258 from your mobile to track the status of all your purchases and redemptions.
Example: **TRACK** 00024135-1 201506010267

Note: After every transaction, you will receive a system-generated SMS carrying the transaction reference number which can be used to keep track of your investment.

UBL Funds Mobile Transact

How to use our SMART Mobile Calculators via SMS to find out how you can achieve your Financial Goals:

Retirement Savings Calculator
For Retirement Savings Calculator, sms **RCAL** to 8258 Answer the received questions to find out how much your monthly savings will be worth in the future.

Smart Savings Calculator
For Smart Savings Calculator, sms **SSCAL** to 8258 Answer the received questions to find out how much you need to save for your future goals.

College Savings Calculator
For College Savings Calculator, sms **CSCAL** to 8258 Answer the received questions to find out how much you need to save monthly to meet your college expenses.

UBL Funds Tele Transact

Make Redemption or Conversion transactions with a phone call!

Step 1: Call 0800-00026 from your registered number
Step 2: Verify your details
Step 3: Generate or verify your Transaction **PIN** to ensure security

Step 4: Make your Redemption or Conversion request
To enable this service you need to register by calling 0800 00026 or sms **REG** to 8258

Please note: This service is not available for 'jointly operated accounts' or 'institutional' clients.

UBL Funds Tele-SRF

How to eliminate the hassle of filling out a Physical SRF (Service Request Form)

Step 1: Call 0800-00026 from your registered number
Step 2: Verify your details
Step 3: Request a Profile Update

Telephonic Profile Update process will be completed within two business days. For details, sms **INFO** to 8258.

Please note: This service is not available for 'jointly operated accounts' or 'institutional' clients.