

Al-Ameen Islamic Conservative Allocation Plan (AlConAP)

(under Al-Ameen Islamic Financial Planning Fund-II)



Investment Objective

To earn stable returns while maintaining high liquidity by investing in Islamic Money Market & Income Scheme(s).

General Information

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|---------------------------|---|
| Management Company | UBL Fund Managers Limited |
| Fund Type & Duration | Open End |
| | Perpetual |
| Fund Category Plan Type | Fund of Funds Scheme Allocation Plan |
| Minimum Investment | Rs. 5,000 |
| Dealing Days | Monday to Friday Note: Purchase of units (including investments, transfer, switching) shall not be available one day prior to the public holiday, bank holidays and non-dealing days (any Business Day not to be a Dealing Day). |
| Cut Off Times | 4:00 PM (on each dealing day) |
| IPO Date | 23-10-17 (Monday) |
| Pricing Mechanism | Forward |

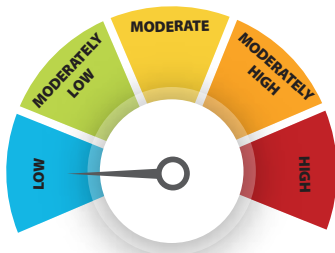
Investment Strategy

The allocation plan will be actively allocated between Islamic Money Market & Income Collective Investment Schemes.

Initially, the Management Company may seek to invest in the following Collective Investment Schemes:
Al Ameen Islamic Cash Fund (Islamic Money Market Scheme)
Al Ameen Islamic Sovereign Fund (Islamic Income Scheme)

RISK Profile

This Riskometer displays the risk involved in the Plan



Fund Attributes/Key Benefits

High Liquidity

Actively Managed by Experienced Fund Managers

Authorized Investments

| Authorized Investments | Allocation (Min - Max %) |
|--|--------------------------|
| Islamic Money Market Mutual Funds | 80% - 100 |
| Islamic Income Mutual Funds | 0% - 20% |
| Cash in Islamic Bank / Islamic Windows Account | 0% - 10% |

Benchmark

Weighted Avg. of 3M average deposit rates of 3 AA rated islamic banks/windows as selected by MUFAP and 6M PKISRV rates on basis of actual investment by the allocation plan.

Management Fee / Load

Management Fee: 1% per annum*

Front-end Load: 0% to 0.25%

Back-End/Contingent Load: NIL

*No management fee shall be charged if the investment is made in the underlying Funds of the management company

Other Information

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|------------------------------|---|
| Fund Listing | Pakistan Stock Exchange (PSX) |
| Trustee | Central Depository Company of Pakistan |
| Auditor | BDO Ebrahim & Company |
| Management Co. Rating | AM2++ (JCR-VIS) |
| Regulator | Securities & Exchange Commission of Pakistan (SECP) |
| Investment Committee Members | Yasir Qadri, Syed Suleman, Asim Wahab, Usama Bin Razi, Fund Manager (To be decided) |
| Sharia Advisory Board | Mufti M. Hassaan Kaleem & Mufti M. Najeeb Khan |

Note: This Term Sheet is developed to reflect basic features of the Plan and is not intended to be used as a substitute to Plan's Offering Document. For details on the product including risk factors and disclaimers, kindly refer to the Constitutive Documents of the AIFPF-II as available on UBL Funds website (www.ublfunds.com.pk).

Disclaimer: All investments in mutual funds are subject to market risks. The NAV of units may go up or down based on market conditions. Past Performance is not necessarily indicative of future results. Investors are advised in their own interest to carefully read the contents of the Offering Document of AIFPF-II, in particular the investment policies mentioned in Clause 2.2.19, risk factors mentioned in Clause 2.10, Taxation policies mentioned in Clause 7 and warning in Clause 9, before making any investment decision.