

Al-Ameen Islamic Active Principal Preservation Plan - II (AIAPPP-II)

(Under Al-Ameen Islamic Financial Planning Fund-III)

AIAPPP-II
Al-Ameen Islamic Active Principal Preservation Plan-II

Investment Objective

The "Al-Ameen Islamic Active Principal Preservation Plan-II" is a Principal Preservation Plan under "Al-Ameen Islamic Financial Planning Fund-III" with an objective to earn a potentially high return through dynamic asset allocation between Islamic (Equity, Sovereign Income and Money Market) based Collective Investment Schemes, PLS Deposits & TDRs while providing principal preservation of the Initial Investment Value including sales load at completion of twenty four months and beyond till maturity of the Plan.

General Information

Management Company	UBL Fund Managers Limited
Fund Type & Duration	Open End (Limited Subscription) 30 Months
Fund Category Plan Type	Fund of Funds Scheme Principal Preservation Plan
Minimum Investment	Rs. 10,000
Dealing Days	Monday to Friday
Cut Off Times	4:00 PM (on each dealing day)
Pre-IPO Date	21-03-18 (Wednesday)
IPO Date	18-05-18 (Friday)
Pricing Mechanism	Forward

Investment Strategy

The Plan will be actively allocated between Islamic (Equity, Sovereign Income and Money Market Component) based on CPPI Methodology.

Money Market Scheme

Al-Ameen Islamic Cash Fund

Sovereign Income Scheme

Al-Ameen Islamic Sovereign Fund

Equity Scheme

Al-Ameen Islamic Dedicated Equity Fund

PLS Deposits & TDRs

Risk Profile

This Riskometer displays the risk involved in the Plan



Note: This Term Sheet is developed to reflect basic features of the Plan and is not intended to be used as a substitute to Plan's Offering Document. For details on the product including risk factors and disclaimers, kindly refer to the Constitutive Documents of the Fund as available on UBL Funds website (www.ublfunds.com.pk).

Disclaimer: All investments in mutual funds are subject to market risks. The NAV of units may go up or down based on market conditions. Past Performance is not necessarily indicative of future results. Investors are advised in their own interest to carefully read the contents of the Offering Document of AIFPF-III, in particular the investment policies mentioned in Clause 2.2.13, risk factors mentioned in Clause 2.10, Taxation policies mentioned in Clause 7 and warning in Clause 9, before making any investment decision.

Fund Attributes/Key Benefits

Profit Lock-in Feature driven by CPPI Methodology

Actively managed by experienced Fund Managers

Authorized Investments

Authorized Investments	Allocation (Min - Max %)
Islamic Equity Scheme(s) Category	0% - 50%
Islamic Money Market/ Sovereign Income Scheme(s) Category	0% - 100%
PLS Deposits & TDRs	0% - 100%

Benchmark

Weighted Average of **"Three (3) months average deposit rates of three (3) AA rated Islamic Banks or Islamic windows of Conventional Banks as selected by MUFAP", "Six (6) months PKISRV rates" and "KMI-30 Index"**, on the basis of actual investment by the plan in Islamic money market, Islamic sovereign income and Islamic equity schemes.

Management Fee / Load

Management Fee: Nil/Up to 1% per annum*

Front-end Load: 3 % of Net Asset Value (Taxes/Duties Applicable)

Early Exit Fee: 4% if redeemed within First Year
2% if redeemed within Second Year
0% after Two Years

*No management fee shall be charged if the investment is made in the underlying Funds of the management company
1% management fee shall be charged if the investment is made in saving accounts and term deposits.

Other Information

Fund Listing	In Process with PSX
Trustee	Central Depository Company of Pakistan Limited
Auditor	KPMG Taseer Hadi & Company
Management Co. Rating	AM1 (JCR-VIS)
Regulator	Securities & Exchange Commission of Pakistan (SECP)
Investment Committee Members	Yasir Qadri, Syed Suleman, Asim Wahab, Farhan Bashir, Mubbashir Anis, Syed Shabbir, Fund Manager (To Be Decided)