

Consolidated Supplements to the Offering Documents of

(AISF, AIAIF, AIAAF, ASSF, AIFPF-II, UFPF, UMMF, UGSF & UAAF)

Effective Date: 05.03.2018

Consolidated Supplementary Offering Document

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Objective of the Consolidated Supplementary Offering Document

UBL Funds is making changes in the respective Funds/or underlying Plans Offering Documents as mentioned below:

S. No	Fund Name	Fund/Plan Title	Last Supplement No.	New Supplement No.	Current FEL Charged on Physical Transaction
1	Al-Ameen Islamic Sovereign Fund	AISF	3rd	4th	0% to 1%
2	Al-Ameen Islamic Aggressive Income Fund	AIAIF	4th	5th	0% to 1%
3	Al-Ameen Islamic Asset Allocation Fund	AIAAF	7th	8th	0% to 3%
4	Al-Ameen Shariah Stock Fund	ASSF	1 st	2 nd	0% to 2.5%
5	Al-Ameen Islamic Financial Planning Fund-II (amendment made only for Al-Ameen Islamic Conservative Allocation Plan)	AIFPF-II (For AIconAP only)	6th	7th	0% to 0.25%
6	UBL Financial Planning Fund (amendment made only for UBL Moderate Allocation Plan & UBL Multi Asset Allocation Plan)	UFPF (For UModAP & UMultiAP only)	1st	2nd	(UModAP) 0% to 2% (UMultiAP) 0% to 3%
7	UBL Money Market Fund	UMMF	8th	9th	0% to 1%
8	UBL Government Securities Fund	UGSF	4th	5th	0% to 1%
9	UBL Asset Allocation Fund	UAAF	3rd	4th	0% to 1.5%

Effective from 5th March, 2018 the following changes are revised & read as follows:

- 1. Amendment in Annexure 'B' of the Offering Documents or any Supplemental Offering Documents of above mentioned Funds / or Underlying Plans**

The below clause has been deleted & replaced wherever Sales Load charge on Online Transactions or Transactions through Website of UBL Funds are mentioned.

I. To be deleted (For all above mentioned Funds)

“No sales load will be charged if the investor approaches directly for investment or where transactions are done online, through website of the AMC.”

II. To be replaced with (For AIAAF, ASSF, UModAP & UMultiAP under UFPF & UAAF only)

“0% to 1.5% Front-End load may be charged if transactions are done online or through website of the UBL Funds as per SECP Circular No. 27 of 2017”

III. To be replaced with as stated below for each Fund

Fund Name	Fund/Plan Title	FEL charged on Online Transaction
Al-Ameen Islamic Sovereign Fund	AISF	0% to 1% Front-End load may be charged if transactions are done online or through website of the UBL Funds as per SECP Circular No. 27 of 2017”
Al-Ameen Islamic Aggressive Income Fund	AIAIF	0% to 1% Front-End load may be charged if transactions are done online or through website of the UBL Funds as per SECP Circular No. 27 of 2017”
Al-Ameen Islamic Financial Planning Fund-II (amendment made only for Al-Ameen Islamic Conservative Allocation Plan)	AIFPF-II (For AIconAP only)	0% to 0.25% Front-End load may be charged if transactions are done online or through website of the UBL Funds as per SECP Circular No. 27 of 2017”
UBL Money Market Fund	UMMF	0% to 1% Front-End load may be charged if transactions are done online or through website of the UBL Funds as per SECP Circular No. 27 of 2017”
UBL Government Securities Fund	UGSF	0% to 1% Front-End load may be charged if transactions are done online or through website of the UBL Funds as per SECP Circular No. 27 of 2017”



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UBLFM/284/2018

March 01, 2018

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road,
Civil Lines, Karachi.

Subject: Approval of the consolidated supplement to the offering documents

Dear Sir,

Please refer to the applications dated February 28, 2018 and February 20, 2018 received from your office regarding the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the following supplemental offering documents have been acceded to by the Securities and Exchange Commission of Pakistan:

- i. 4th supplemental offering document of Al-Ameen Islamic Sovereign Fund
- ii. 5th supplemental offering document of Al-Ameen Islamic Aggressive Income Fund
- iii. 8th supplemental offering document of Al-Ameen Islamic Asset Allocation Fund
- iv. 2nd supplemental offering document of Al-Ameen Shariah Stock Fund
- v. 7th supplemental offering document of Al-Ameen Islamic Financial Planning Fund-II (amendment made only for Al-Ameen Islamic Conservative Allocation Plan)
- vi. 2nd supplemental offering document of UBL Financial Planning Fund
- vii. 9th supplemental offering document of UBL Money Market Fund
- viii. 5th supplemental offering document of UBL Government Securities Fund
- ix. 4th supplemental offering document of UBL Asset Allocation Fund.

UBL Fund Managers Limited is advised to inform the unit holders regarding the proposed amendments in offering documents along with the disclosure of this information on the website of UBL Fund Managers Limited.

Yours truly,

Zonish Inayat
(Deputy Director)

Cc:

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