

First Supplemental Trust Deed of Al-Ameen Islamic Asset Allocation Fund (AIAAF) (Formerly UBL Islamic Asset Allocation Fund (UIAAF))



Dated: February 28, 2014

WHEREAS:

2013

- UBL FUND MANAGERS, as the management company and the Trustee as
 the trustee, executed a Deed dated October 25, 2013, to constitute "UBL
 Islamic Asset Allocation Fund", now being renamed "AI-Ameen Islamic Asset
 Allocation Fund" (AIAAF)", "the Scheme", "Trust", "Unit Trust" or "Fund" under
 the said Trust Deed), which was registered with the Sub-Registrar-II, Saddar
 Town, Karachi, under Registered No.336 of Book No. IV dated October 25,
 2013.
- UBL FUND MANAGERS and the Trustee have agreed to further amend the Deed as authorized under Clause 20 of the Deed so as to make some amendments.
- The Securities & Exchange Commission of Pakistan ("SECP") vide its letter No. SCD/AMCW/AD-ZI/UBLFM/862/2014 dated January 31, 2014. appended hereto as Annexure "A", has approved the amendments to the Deed.

Now this first Supplemental Trust Deed witnesseth as under:

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Sub-Registrar-II

Amendments to the Trust Deed:

Cover Page

the Title of the Fund is amended and read as follows: "Al-Ameen Islamic Asset Allocation Fund (AIAAF)"

- 2. Amendment in Clause 1:
- The Fund will now be constituted as Al-Ameen Islamic Asset Allocation Fund (AIAAF)
- In the Trust Deed any reference to UBL Islamic Asset Allocation Fund shall be deemed to be replaced with Al-Ameen Islamic Asset Allocation Fund (AIAAF).
- All other contents of the Trust Deed remain unchanged and the Trust Deed shall continue to remain in full force and effect, amended as above.

For the purpose of stamp duty this deed valued at Rs. 5000/- and the prescribed stamp duty of sum of Rs. 500/- affixed accordingly.

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Sub-Registrar-II

IN WITNESS WHEREOF, this First Supplemental Trust Deed has been executed on the day and year first written above.

The Common Seal of UBL FUND MANAGERS LIMTED (UBLFM) has hereunto been fixed in the presence of:

Seal

(1)

Name: Mir Muhammad Ali IR .
Designation: C.E.O.

CNIC No. 42301-3376520-5

Name: Hasnain Raza Designation: C.O.O.

CNIC No. 42301-0004278-CHI

The Common Seal of Central Depository Company of Pakistan Limited has hereunto been fixed in the presence of

(2)

Seal



(1) Name: Aftab Ahmed Diwan Designation: C.O.O

CNIC No. 42201-9417599-9

Name: Abdul Samad A CHI Designation: Head of Trustee-II CNIC No. 42101-1818807-7

(2) Witnesses

Name: Jawed Arshad

Occupation: Advocate

Address: 868-C, Block-2, P.E.C.H.S,

Karachi.

CNIC No. 45401-0958643-1

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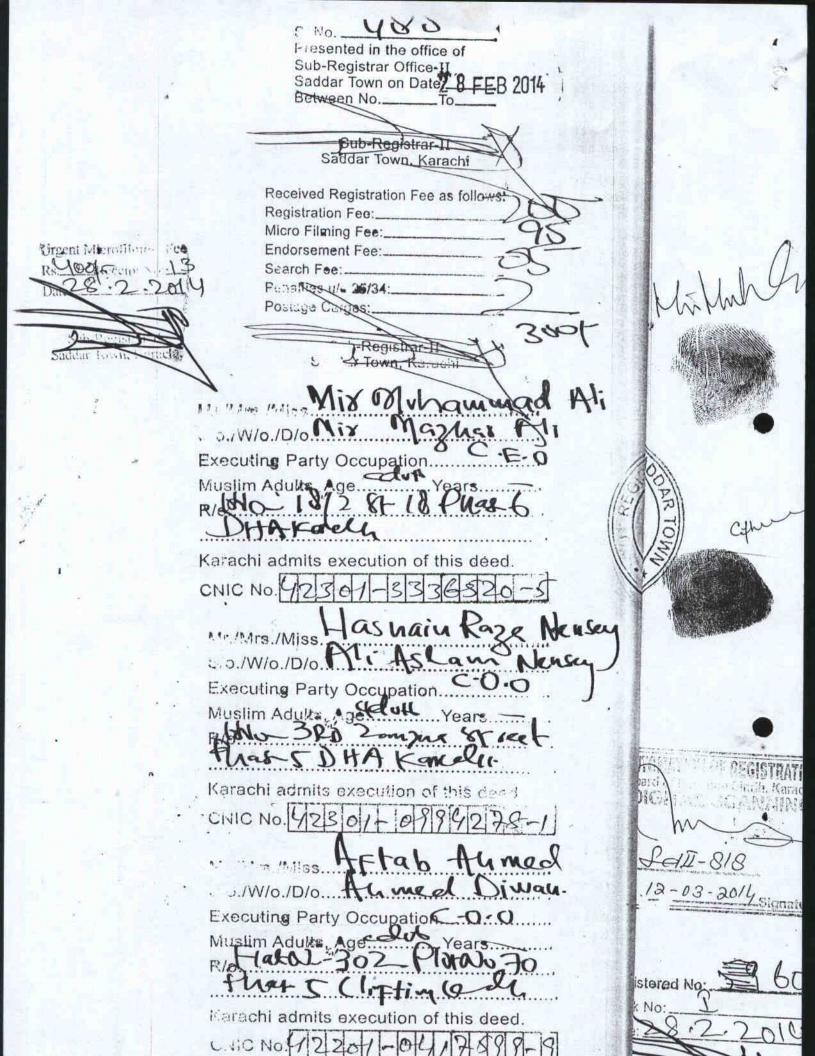
Name: Muhammad Ashraf

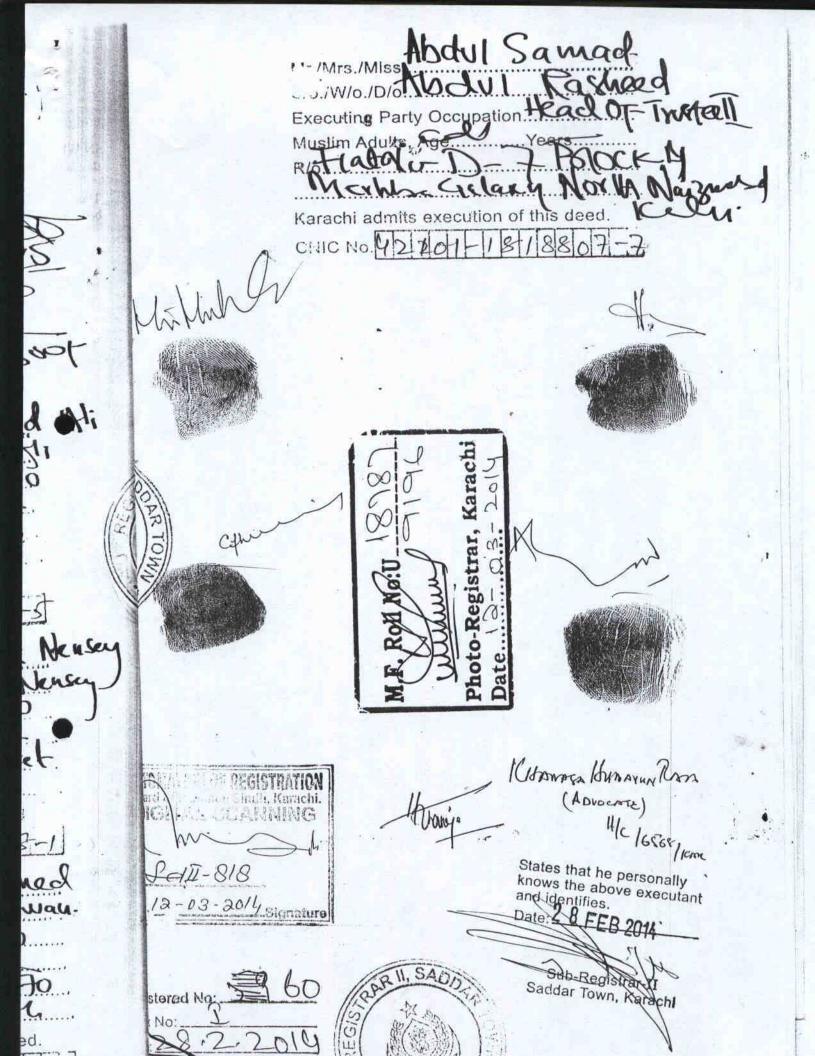
Occupation: Advocate

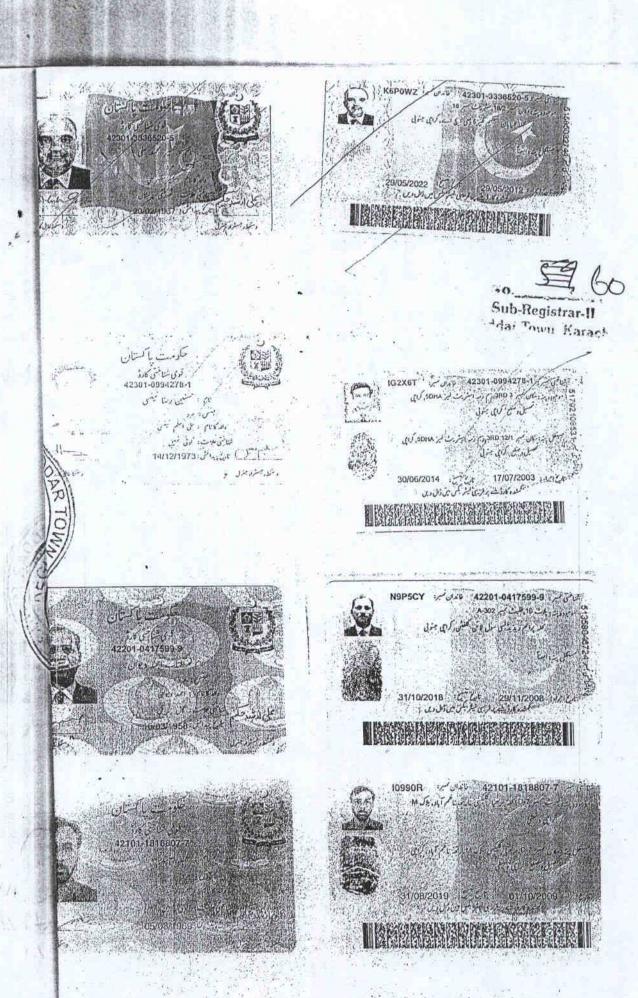
Address: 868-C, Block-2, P.E.C.H.S,

Karachi.

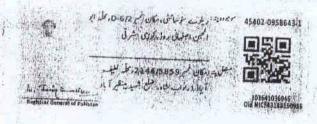
CNIC No. 31202-7512309-9











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SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN SPECIALIZED COMPANIES DIVISION POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

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No. SCD/AMCW/AD-ZI/UBLFM/862 /2014

January 31, 2014

Mr. Mir Muhammad Ali Chlef Executive Officer UBL Fund Managers Limited 8th Floor, Executive Tower Dolmen City Building, Block-4, Clifton Karachi

Sub-Registrar-II

Subject: Approval for Supplemental Trust Deeds of UBL Sharjah Compliant Mutual Funds

Dear Sir,

Please refer to the application dated January 03, 2014 received from your office regarding the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers
Limited in the supplemental trost deeds of following funds have been acceded to by the Securities
and Exchange Commission of Pakistan:

- 1. Third Supplemental Trust Deed of UBL Shariah Stock Fund (USSF)
- 2. Third Supplemental Trust Doed of UBL Islamic Sovereign Fund (UISF).
- 3. Second Supplemental Trust Deed of UBL Islamic Income Fund (UIIF).
- 4. First Supplemental Trust Deed of UBL Islamic Principal Preservation Fund-I (UIPPF-I).
- 5. First Supplemental Trust Deed of UBL Islamic Principal Preservation Fund-II (UIPPF-II).
- 6. First Supplemental Trust Deed of UBL Islamic Asset Allocation Fund (UIAAF).

The above-mentioned approval is subject to the condition that UBL Fund Managers Limited shall for a period of one year from the date of registration of the supplemental trust deeds, continue to mention the former names of the funds along with their new names in the manner Al-Ameen Islamic XYZ Fund (formerly UBL Islamic XYZ fund), in the funds' constitutive documents, account statements, fund managers report, website of UBL Fund Managers and MUFAP, all forms of marketing including social media and public announcements etc.

Further, UBL Fund Managers Limited is advised to inform/notify the unit holders regarding the proposed amendments in the trust deeds as per provisions of the said documents. Additionally, you are also advised to disclose this information on the website of UBL Fund Managers Limited.

Yours truly.

(Zonish Intyat)

Assistant Director

Cc:

r.c. Abdul Samod Head of Department Trustee and Custodial Operations CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi.

> NIC Building, Jinnah Avenue, Blue Area, Islamabad, PASX: 92.07091-4 Fax. No. 9218590



CS/Ext-HHM/2014/037

EXTRACTS FROM THE 79TH BOARD OF DIRECTORS MEETING DATED October 30th, 2013

RESOLVED THAT Mr. Mir Muhammad Ali, Chief Executive Officer and Mr. Hasnain Raza Nensey, CFO and COO are jointly authorized to carry such acts including modifications in Fund's Constitutive Documents, setting up of a wholly owned distribution company, approving expenditure connected therewith and all matters incidental thereto as shall be considered necessary for the purpose.

CERTIFIED TRUE COPY

8. M. Aly Osman Company Secretary

Dated: February.27, 2014

Sub-Registrar-II Adar Town Karach

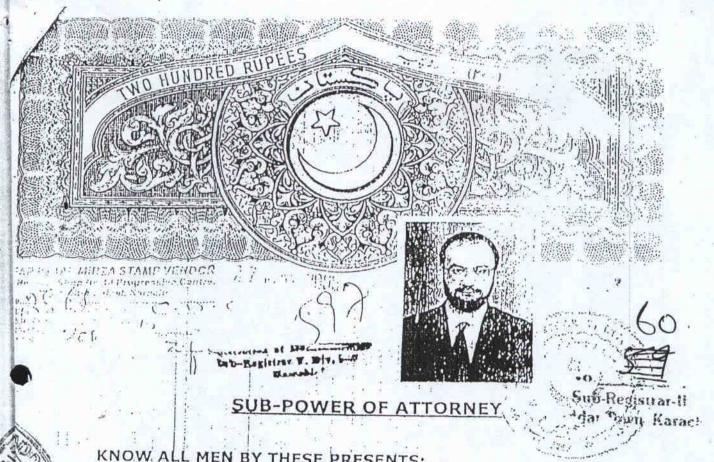
VBL Fund Managers Limited

Corporate Office --ht Floor, Executive Tower, Dolmen City Building, Block 4, Clifton, Karachi, Pakistan.

Operations Office

4th Floor, STSM Building, Beaumont Road, Civil Lines, Karachi, Pakistan.

Tel: (+9221) 111-825-262 Fax: (+9221) 35622798



KNOW ALL MEN BY THESE PRESENTS:

THAT Central Depository Company of Pakistan Limited, a company incorporated under the Companies Ordinance, 1984 and registered with the Securities & Exchange Commission of Pakistan, as a central depository company and having its Registered Office at 8th Floor, Karachi Stock Exchange Building, Stock Exchange Road, Karachi (hereinafter referred to as "the Company"), has appointed me, MOHAMMAD HANIF JAKHURA son of Mr. Dawood Usman Jakhura, the Chief Executive Officer of the Company as its true and lawful agent and attorney to act for the Company in all matters relating to conduct and management of business and affairs of the Company in terms of the General Power of Attorney dated December 31, 2002, pursuant to the Resolution passed by the Board of Directors in the 86th Meeting held on December 23, 2002, which General Power of Attorney has been duly registered in the office of the Sub-Registrar "T" Division, I-B Karachi, under Registered No. 42, Karachi, dated December 31, 2002. (hereinafter referred to as "the General Power of Attorney").

AND THAT under the said General Power of Attorney, I am authorized to delegate all or any of my powers and authorities to Sub-Attorney(s) under Sub-Power(s) of Attorney.

AND THAT since I am required to travel out of Karachi from time to time in connection with the business plate Collision, or que to

Page ! of 6

Fazal Hussain Gaffoor CFO & Company Secretary Attorney(s): and to issue Sub-Power(s) for Attorney in favour of the Company's designated officer(s) to enable them to act on behalf of the Company's designated officer(s) to enable them to act on behalf of the Company's important time to time.

NOW THEREFORE BY THESE PRESENTS, I Mohammad Hanif Jakhura son of Dawood Usman, holding NIC No. 42201-2279204-9, the Chief Executive Officer and a legally constituted Attorney of the Company, hereby constitute, ordain and appoint Mr. Aftab Ahmed Diwan son of Ahmed Diwan, holding NIC No. 42201-0417599-9, the Chief Operating Officer of the Company, as Company's legally constituted Sub-Attorney (hereinafter referred to as "the Sub-Attorney") to do, effectuate and fulfill all or any of the following acts, things and deeds: —

- 1. To execute all agreements, contracts and other instruments entered into by the Company with any issuers, participants, account holders, investor account holders, eligible pledgees and other persons dealing with the Company, as a central depository, including any stock exchanges and members of stock exchange, National Clearing Company of Pakistan Limited below Registrar-II and its clearing members, and related settling banks, to the law Karacter extent required.
- Subject to the prior approval of the Board of Directors of the Company, to enter into and execute any arrangements, agreements, contracts, deeds, mandates, guarantees, indemnities, counter-guarantees and other instruments and documents relating to the affairs, business or businesses and operations of the Company and to alter, vary, modify, abrogate or cancel any such larrangements, agreements, contracts, deeds, mandates, guarantees, indemnities, counter-guarantees and other instruments and documents and to do everything on the Company's behalf for the purpose of carrying out and giving effect to any such arrangements, agreements, contracts, deeds, mandates, guarantees, indemnities, icounter-guarantees and other instruments and documents either as originally entered, into or as so altered, varied or modified.
 - Provincial of City/local and semi-Government departments, agencies and bodies of any other persons or companies or corporations of competent authorities and to appear and represent the Company before the same for the obtaining of all licences, certificates, permissions, no-objections or consents required under any Act, Ordinance, Order, statutory instrument, by-law, administrative directive/instruction/order or contracts or agreements or arrangements or may otherwise be required in connection with the operations and business or businesses and any transactions of the Company and/or matters related.

therewith.

- Subject to the prior approval of the Board of Directors of the Company, to settle any debts due to and any claims and demand by or against the Company and to make and give receipts, feleases and other discharges for monies payable to the Company and for claims and demands of the Company.
- To enter into any arrangements or agreements and contracts. with any Government, Federal, Provincial or City/local departments or authorities or other person or companies or corporations and to appear and represent the Company before the same and to obtain and acquire from the same any rights. Registrar-II entitlements, powers, authorities, privileges, licenses of the foun Karact requirements incidental or related to the same.
- To draw and sign cheques and other orders for the payment of money on any banks or bankers or any Government Treasury or any other covernment establishment, department, officer, any other persons, companies or corporations upon whom, in the usual course of business of the Company as a central depository, It may be hecessary or expedient to draw and sign cheques or orders for payment of money and also to designate and authorise signatories of bank accounts in respect of same.
- To enter into, sign, seal, deliver and execute all deeds, instruments, documents, contracts and writings whatever and of whatever nature which the Sub-Attorney may think necessary expedient or desirable or which requires to be executed by the Company and in particular but without prejudice to the generality of the foregoing all bonds, deeds and undertakings to be entered into by the Company as surety for any person, firm or company and also all transfers, assurances, mortgages, charges, leases, underleases, tenancy agreements, options, licences, renewals of licences, releases and surrenders TO MAKE, SIGN AND EXECUTE all applications, declarations or submissions and to execute and swear all affidavits which may be proper, requisite or necessary for the purposes of effecting or completing any such transfer, assurance, assignment, mortgage, charge, lease, underlease, tenancy agreement, option, licence, renewal of licence, release or surrender and all supporting and ancillary forms, writings and documents AND TO APPEAR before any Inspector General of Registration or District Registrar or Sub-Registrar of Assurances or other officer or authority having fullsdigtion in that behalf and before him or them to present for registration, acknowledge and admit execution of and register all such deeps, construments, documents and writings as may be made, envered into highed, delivered or executed by the Company of the Copy

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Company Secretary CERHAP DERNOUMAN

Attorney on behalf of the Company in the performance of the powers and authorities herein contained or which the Company has the right or, is required to present for registration and register in accordance with the provisions of the Registration Act 1908 or any statutory modification or re-enactment thereof or rule or regulation made thereunder and for the time being in force TO PAY all proper fees, duties and charges which may be incurred in the performance and execution of the powers and authorities herein before contained.

To insure all or any risks of and properties belonging to and/or under the control of or custody of the Company and from time to time to procure insurance coverage against, including but not restricted to, risk management of the business or all or any of ? the businesses and operations of the Company to such extent and in such manner and on such terms and conditions and with hegistrar-!! such insurance company or companies as the Sub-Attorney may no Karar

- To attend and vote and represent the Company at any meeting of the shareholders of any company or corporation, and to act as proxy or appoint a proxy on the Company's behalf upon any shares or other securities held or owned by the Company, or in which the Company may have any Interest.
- Subject to the decision of the Board of Directors of the Company, to call for and demand adjustment accounts now pending or outstanding, or which may hereafter become pending between the Company and any other person or persons whomsoever or in which the Company may be in any way concerned or interested and to pay or receive the balance or balances which may appear to be due on any account, as the case may require.
- To represent the Company in all matters as a trustee and/or 11. custodian and to act for the Company in all respects in that capacity.
- 12. To institute, conduct, defend any suits or legal proceedings, whether criminal or civil, by or against the Company or its officers or otherwise concerning its affairs, in any Court or Tribunal or before any Government, official; to file appeals, review and revision and other applications and petitions, and in connection therewith, to retain and employ such attorneys, solicitors, advocates, notaries, counsel or other professional aid or assistance as to the Sub-Attorney shall seem fit; and, for that purpose, to sigh on the Company's behalf all such authorities and documents as may from time to time be needed or expedient and to sign and verify any pleadings, documents, deeds of any applications and to affirm affidavits and for such

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purpose to appear before the courts, judges, magistrates or other officers wherever necessary.

13. To execute, sign, verify, attest, swear and affirm any pleadings, including i plaint, written statement, affidavit, rejoinder, application; Vakalatnama and any other documents which may be necessary and proper and to prefer any appeal/revision and review in the High Court or Supreme Court and to represent the Company before any tribunal, authority/officer for the aforesaid purposes on the Company's behalf.

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- 14. To sign and file all requisite returns and other forms and believed to be filed under the Income for and/orday Town Karactunder any other tax laws (including rules made thereunder), in attend to and procure assessments, to file appeals there against, and to engage tax consultants, tax practitioners and other experts in that connection.
- 15. To sign and file all returns, other forms and statements as may be required to be filed by the Company under any labour or human resources related laws and rules made thereunder.
- To accept on the Company's behalf service of processes and any notices required to be served on the Company and to acknowledge receipt thereof.
- To concur in doing any of the acts and things herein mentioned in conjunction with any other person or persons interested in the premises.
- 18. To do, perform, execute and transact all other acts, matters and things whatsoever, which the Sub-Attorney may consider necessary or expedient in relation to the premises and in the conduct and management of the affairs of the Company notwithstanding that no special power has been conferred on the Sub-Attorney under this Sub-Power of Attorney in respect thereof.
- 19. And it is hereby declared that the word "person" throughout these presents shall (unless the context shall require a contrary construction) be deemed to include, and shall include any number of persons, and also any foreign government and any firm, corporation, company, association or body politic, municipal, commercial or any other kind whatsoever.
- 20. I HEREBY UNDERTAKE TO RATIFY AND CONFIRM that all the acts, things and deeds done by the Sub-Attorney by virtue of these presents shall be considered as acts, things and deeds done by the Company I.e. Central Depository of Pakistan Limited.

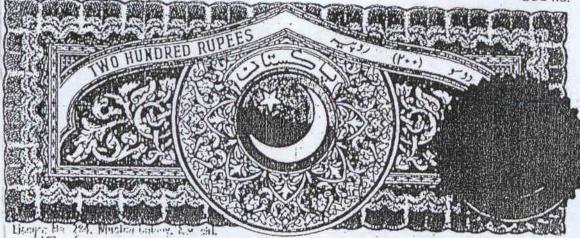
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Fazal Hussain Garroom
Central Depository Secretary

The Specimen Signature of Sub-Attorney is as follows: Aftab Ahmed Diwan IN WITNESS WHEREOF, I have executed this Sub-Power of Attorney on 25 day of October 2005, before the Witnesses mentioned below. **EXECUTANT:** MOHAMMAD HANIF JAKHURA Rasool Hooda Sub-Registrar-II NIC #: 42101-1741252-1 Adar Town Karach Muhammad Khurram NJC #: 42301-0576375-3 Cemaida True Copy Fazal Hassain G. Mich CFO & Corrugny Strategy Central Demonstery Consumptive I think heat I select

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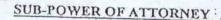


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Sub-Registrar-II

-CFO &LCOmpany Secretary



KNOW ALL MEN BY THESE PRESENTS:

THAT Central Depository Company of Pakistan Limited, a company inapportited under the Companies Ordinance, 1984, registered with the Securities hampay Commission of Pakistan, as a central depository company and having its Registered Office at CDC House, 99-B, Block "B", S.M.C.S.H, Shahrah-e-Faisal, Karachi ((previously at 8th Floor, Karachi Stock Exchange Building, Stock Exchange Road, Karachi) (hereinaster referred to as "the Company")], has appointed me, MOHAMMAD HANIF JAKHURA son of Mr. Dawood Usman Jakhura, the Chief Executive Officer of the Company as its true and lawful agent and attorney to act for the Company in all matters relating to conduct and management of business and affairs of the Company in terms of the General Power of Attorney dated December 31, 2002, pursuant to the Resolution passed by the Board of Directors in the 86th Meeting held on December 23, 2002, which General Power of Attorney has been duly registered in the office of the Sub-Registrar "I" Division, I-B Karachi, under Registered No. 354, of Book No. 11, dated December 31, 2002 and M.F. Roll No.5902/1074 dated 31-01-2003 of the Photo Registrar, Karachi. (hereinafter referred to as "the General Power of Attorney").

AND THAT under the said General Power of Attorney, I am authorized to delegate all or any of my powers and authorizations to Sub-Attorney(s) under Sub-Power(s) of Attorney.

AND THAT since I am required to travel out of Karachi from time to time in connection with the business of the Company or due to other business commitment, it is necessary for me to appoint Sub-Attorney(s) and to issue Sub-Power(s) of Attorney in favour of the Company's designated officer(s) to enable them to act on behalf of the Company from time to time.

NOW THEREFORE BY THESE PRESENTS, I Mohammad Hant Jakhura son ofed True Copy
Mr. Dawood Usman Jakhura, holding CNIC No. 42201-2279204-9; the Chief
Executive Officer and legally constituted Attorney of the Company, hereby constituted ordain and appoint Mr. Abdul Samad son of Mr. Abdul Rasheed, holding CNIC No.
42101-1818807-7, the Head of Share Registrar & Back Office Accounting Services of the Company, as Company's legally constituted Sub-Attorney (hereinafter Feferral Hussain Gaffoor

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Sub-Registrar-II 4dar Town Karaes

as "the Sub-Attorney") to do, effectuate and fulfill all or any of the following acts, things and deeds: ---

- To represent the Company in all matters relating to its registrar/transfer agency services, trusteeship services in relation to mutual funds and custodial and subcustodial services and to act for the Company in all respects in such capacities.
- To execute agreements, deeds and documents in relation to the Company's functions as registrar/transfer agent of issuers of securities and for this purpose, to deal with and generally to represent the Company to the issuers and to the holders of shares and securities of such issuers on all matters relating to the Company's services as registrar/transfer agent.
- To execute trust deeds, supplemental trust deeds, deeds of change of trustees in respect of open-ended, closed-end and pension funds for which the Company is appointed as trustee (collectively "the mutual funds") and to get the same registered with the Sub-Registrar and to appear before the Sub-Registrars and execute and admit the execution thereof and to fulfill all legal and procedural formalities in connection therewith.
- To appoint custodians and sub-custodians in respect of shares and securities of mutual funds and to execute custodian agreements, sub-custodial agreements and other such related agreements by whatever name called.

To institute, conduct, defend any suits or legal proceedings, whether criminal or civil, by or against the Company or its officers or otherwise in relation to its capacity as trustee of mutual funds, as registrar/transfer agents of issuers and/or as custodians of securities held by the Company on account of the clients and concerning any affairs of any mutual funds and/or issuers and/or clients for which the Company may be performing custodial services, in any Court or Tribunal or before any Government official; to file appeals, review and revision and other applications and petitions, and in connection therewith, to retain and employ such attorneys, solicitors, advocates, notaries, counsel or other professional aid or assistance as to the Sub-Attorney shall seem fit; and, for that purpose, to sign on the Company's behalf all such authorities and documents as may from time to time be needed or expedient and to sign and verify any pleadings, documents, deeds or any applications and to affirm affidavits and for such purpose to appear before the courts, judges, magistrates or other officers wherever necessary.

To manage, superintend and deal with all the affairs of the Company's Trustee, Registrar/Transfer Agent and/or Custodial Service Departments and to represent the Company to the investment advisers, asset management companies, pension fund managers, issuers of securities, stock brokers, banks, financial institutions, investors, unit holders, certificate holders, distribution companies, investment facilitators, stock exchanges and other concerned persons and entities having dealings with the Company in its capacity as trustee of mutual funds, in its capacity as registrar/transfer agent and in its capacity as custodian or subcustodian of securities. Coll

To attend and vote and represent mutual funds at meetings of the shareholders of To attend and vote and represent mutual tunds at meetings of the snareholders of any company or comporation, and to act as proxy of appoint a proxy on the Company's behalf as trustee of the Funds and to sign and deliver proxy, forms, authorizations and other mandates in favour of asset pranagement companies investment advisory companies, persion fund managers, etc. for whose funds the Company is appointed as trustee.

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To accept on the Company's behalf service of processes and any notices required
to be served on the Company as trustee of mutual funds, as registrar/transfer agent
and as custodian/sub-custodians of securities and to acknowledge receipts thereof.

I HEREBY UNDERTAKE TO RATIFY AND CONFIRM that all the acts, things and deeds done by the Sub-Attorney by virtue of these presents shall be considered as acts, things and deeds done by the Company i.e. Central Depository Company of Pakistan Limited in its capacity as trustee, custodian, sub-custodian and as registrar/ transfer agent.

The Specimen signature of the Sub-Attorney is as follows:

Abdul Samad

Sub-Registrar-II

IN WITNESS WHEREOF, I have executed this Sub-Power of Attorney on 4TH day of February 2009, before the Witnesses mentioned below.

EXECUTANT: MOHAMMAD HANIF JAKHURA

WITNESSES:

1. Kamran Ahmed Qazi NIC #: 42201-0522034-5

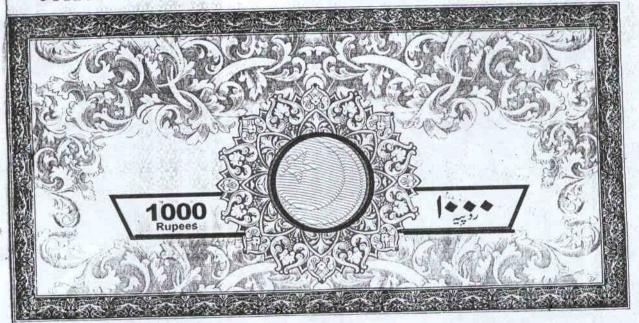
Muhammad Khurram NIC #: 42301-0576375-3

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Fazal Hussain Gaffoor

Fazal Hussain Gaffoor
Central Depository Company Secretary
Pakistan Limited



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Sub-Registrar-II



First Supplemental Trust Deed of Al-Ameen Islamic Asset Allocation Fund (Formerly known as UBL Islamic Asset Allocation Fund)

Valued at Rs. 5000/-

This First Supplemental Trust Deed is made and entered into at Karachi, on this 28th day of February, 2014.

UBL FUND MANAGERS LIMITED, a company incorporated under the Companies Ordinance, 1984, with its registered office at 8th Floor, State Life Building No.1, I. I. Chundrigar Road, Karachi and Corporate Office at 8th Floor, Executive Tower, Dolmen City, Block 4, Clifton, Karachi, Pakistan (hereinafter called the "Management Company", which expression, where the context so permits, shall include its successors-in-interest and assigns), of the one part; and

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED, a company incorporated under the Companies Ordinance, 1984 and registered with the Securities and Exchange Commission of Pakistan as a central depository company, with its registered office at CDC House, 99-B, Block B, S.M.C.H.S., Main Shahra-e-Faisal, Karachi (hereinafter called the "Trustee", which expression, where the context so permits, shall include its successors-in-interest and assigns), of the other part.

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