

**5th Supplement to the
Offering Document of
Al-Ameen Islamic
Financial Planning Fund-III
(AIFPF-III)**

Al-Ameen Islamic Active Allocation Plan–XI

Pre-IPO Extension

Effective Dated: 30-01-2019

Fifth Supplement to the Offering Document of Al-Ameen Islamic Financial Planning Fund - III (AIFPF-III)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al-Ameen Islamic Financial Planning Fund – III (AIFPF-III) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated January 3, 2018 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

Objective of the Supplementary Offering Document

UBL Funds is requesting an extension in the Pre-IPO period of **Al-Ameen Islamic Active Allocation Plan–XI (AIActAP-XI)** via this Supplementary Offering Document, under the following below stated clauses of the Offering Document of AIFPF-III.

Earlier SECP approved the 4th Supplement of AIFPF-III for launch of **Al-Ameen Islamic Active Allocation Plan–XI (AIActAP-XI)** via Letter SCD/AMCW/UBLFML/AIFPF-III/249/2019 dated 14-01-2019, however the said Plan has not been launched yet. We now intend to launch the Pre-IPO of **AIActAP-XI** on 01-02-2019 followed by one-day IPO on 01-04-2019.

1. The sub-clause 1.10.(E) has been amended and read as follows;

E. Al-Ameen Islamic Active Allocation Plan-XI beginning at the start of the banking hours on 01-02-2019 and shall end at the close of the banking hours on 01-04-2019.

During the Initial Period, the Units shall be offered at Initial Price. No Units shall be redeemable during the Initial Period of Offer.

2. The sub-clause 2.2.22.(b) has been amended and read as follows;

- b) **Subscription Period:** The plan will be open for subscription from 01-02-2019 to 01-04-2019, both days inclusive. Subscription for the plan is for limited time period only. Only Class “A” Units shall be issued to investors at the Offer Price, during subscription period. The units shall be subject to Front-end and a Contingent Load. Class “B” shall be issued as Bonus units. Class “C” units shall be issued as “Dividend re-Investment units”.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/AIFPF-III/267/2019

January 30, 2019

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
4th floor, STSM Building, Beaumont Road
Civil Lines, Karachi.

Subject: Approval of the Fifth Supplement to the Offering Document of Al-Ameen Islamic Financial Planning Fund-III (AIFPF-III)

Dear Sir,

Please refer to the application dated January 29, 2019 received from your office on the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the fifth supplement to the offering document of Al-Ameen Islamic Financial Planning Fund-III have been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,

Zonish Inayat
(Deputy Director)

"Say no to Corruption"

Cc:

Mr. Iqleem-uz-Zaman
Assistant General Manager
Trustee and Custodial Operations
CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shakra-e-Faisal,
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