

**4th Supplement to the
Offering Document of
UBL Liquidity Plus
Fund (ULPF)**

Dated: xx-xx-2014

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Liquidity Plus Fund (ULPF) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated 07-05-2009 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

1. Amendment in Clause 6.3.2.14

Clause 6.3.2.14 is amended as reads as follows:

6.3.2.14 Cut-off timings for receiving applications of issuance shall be **4:00 P.M.** from Monday to Friday.

2. Amendment in Clause 6.4.3 (a)

(i) 'Note' and 'Terms & Conditions for facilitation of other than same day redemptions' at the end of Clause 6.4.3 (a) have been removed.

3. Amendment in Clause 6.5.1 (f)

Clause 6.5.1 (f) is amended as reads as follows:

f. Cut-off timings for receiving applications of transfer and conversion shall be **4:00 P.M.** from Monday to Friday.

4. Amendment in Clause 6.6.7

Clause 6.6.7 is amended as reads as follows:

6.6.7 Cut-off timings for receiving applications of Pledge shall be **4:00 P.M.** from Monday to Friday.

5. Amendment in Clause 20.1.21

Clause 20.1.21 is amended as reads as follows:

20.1.21 “Cut-Off Time” Cut-off timings for receiving applications of issuance, conversion, transfer and Pledge shall be **4:00pm.** for all dealing days. Cut-off timings for application of Redemption shall be 9:30 AM for all dealing days. The Cut-Off Time may vary from time to time as may be determined by the Management Company and communicated to the Trustee, SECP and the Unit Holders before which unit transactions shall be effectuated.

6. Clause 20.1.22 “Dealing Day” has been added to ‘Part 20 – Definitions and Interpretation’

20.1.22 “Dealing Day” means every Business Day on which units will be available for dealing (purchase, redemption, transfer, switching, etc.) during Cut-off Time. Provided that the Management Company may with the prior written consent of the Trustee and upon giving not less than seven (7) days’ notice in two widely circulated English or Urdu newspapers in Pakistan declare any particular Business Day(s) not to be a Dealing Day(s).

7. With the addition of Clause 20.1.22, the existing clauses 20.1.22 to 20.1.59 are hereby renumbered as 20.1.23 to 20.1.60, respectively.