

**3rd Supplement to the
Offering Document of
UBL Stock Advantage Fund
(USF)**

Publication Date: 1.11.2016

Effective Date: 31.10.2016

3rd Supplemental Dated 1.11.2016 to the Offering Document of UBL Stock Advantage Fund (USF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

UBL Stock Advantage Fund has been established through a Trust Deed (the Deed) dated 5th June, 2006, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Effective from 31st October 2016, the following Clauses in the Offering Document are revised:

Objective of the Supplementary Offering Document

UBL Funds is making changes in the Benchmark defined under Clause 2.1 (Investment Objectives) of the Offering Document of UBL Stock Advantage Fund (USF), in compliance with the relevant regulations.

- 1. Benchmark defined under Clause 2.1 (Investment Objectives) has been amended and read as follows:**

Benchmark

The Benchmark for UBL Stock Advantage Fund (USF) shall be the KSE-100 Index.
