

**2<sup>nd</sup> Supplement to the  
Offering Document of  
UBL Financial Planning  
Fund (UFPF)**

**UBL Active Principal Preservation Plan-I (UAPPP-I)**

**IPO Extension**

**Effective From: 09-02-2018**

## **Second Supplement to the Offering Document of UBL Financial Planning Fund (UFPF) effective dated 09-02-2018**

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Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

**UBL Financial Planning Fund (UFPF)** is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated August 01, 2017 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

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### **Objective of the Supplementary Offering Document**

UBL Funds is requesting an extension in the Initial Public Offer period of UBL Active Principal Preservation Plan-I (UAPPP-I) via this Supplementary Offering Document, in compliance with the relevant timelines and as stated in Clause 2.2.23 (b) of the 1<sup>st</sup> Supplementary Offering Document of UFPF.

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#### **1. The following sub-clause has been amended under clause 2.2.23 (b) and read as follows:**

##### **Basic features of (UAPPP-I)**

- (b) Subscription Period:** The plan will be open for subscription from 12-12-2017 **and extended till 16-02-2018 via this 2<sup>nd</sup> Supplement to Offering Document of UFPF**, both days inclusive. Subscription for the plan is for limited time period only. Only Class "A" Units shall be issued to investors at the Offer Price, during subscription period. The units shall be subject to Front-end and a Contingent Load. Class "B" shall be issued as Bonus units. Class "C" units shall be issued as "Dividend Re-Investment units".



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN  
SPECIALIZED COMPANIES DIVISION  
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/UFPF/262/2018

February 09, 2018

**Mr. Yasir Qadri**  
Chief Executive Officer  
UBL Fund Managers Limited  
4th floor, STSM Building, Beaumont Road,  
Civil Lines, Karachi.

**Subject: Approval of the Second Supplement to the Offering Document of UBL Financial Planning Fund**

Dear Sir,

Please refer to the application dated February 08, 2018 received from your office on the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the second supplement to the offering document of UBL Financial Planning Fund have been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited may therefore proceed in accordance with the constitutive documents of the Fund and prevalent regulatory framework.

Yours truly,

**Zonish Inayat**  
(Deputy Director)

Cc:

**Mr. Iqleem-uz-Zaman**  
Assistant General Manager  
Trustee and Custodial Operations Unit-II  
CDC House, 99-B, Block 'B',  
S.M.C.H.S., Main Shahra-e-Faisal,  
Karachi.